FORM 1				2011	
Please print or type your name, mailing address, agency name, and position below	FINANCIAL	INTERESTS			
LAST NAME FIRST NAME MIDDL	ENAME:	FOR O	FICE	/	
	ATHAN J	USE ON	NLY:	ŗ	
MAILING ADDRESS :			/		
15540 LAGUNA HILLS DR			I ID Code		
				<u></u>	
CITY:	ZIP: COUNTY:		1 . /	<u>5</u>	
FORT MYERS	33908 LEE		ID Nb.	医	
NAME OF AGENCY :				\$	
LAGUNA LAKES COMMUNITY	DEVELOPMENT DISTRICT		Conf. Code	110	
NAME OF OFFICE OR POSITION HEL	.D OR SOUGHT :		P. Req. Code	12JUN14AM1055 SDE LEE CO	
SUPERVISOR					
You are not limited to the space on the lin					
CHECK ONLY IF CANDIDATE	OR NEW EMPLOYEE OR A	PPOINTEE			
DISCLOSURE PERIOD: THIS STATEMENT REFLECTS YOUR F A FISCAL YEAR. PLEASE STATE BELC DECEMBER 31, 2011 MANNER OF CALCULATING REPORT.	OW WHETHER THIS STATEMENT IS OR	ECEDING TAX YEAR, WHETH FOR THE PRECEDING TAX Y TAX YEAR IF OTHER THAN T	IER BASED ON A CALEN EAR ENDING EITHER (n HE CALENDAR YEAR:	nust check one):	
THE LEGISLATURE ALLOWS FILERS REQUIRES FEWER CALCULATIONS, instructions for further details). PLEASE COMPARATIVE (PERCENTAGE	OR USING COMPARATIVE THRESH STATE BELOW WHETHER THIS STA	IOLDS, WHICH ARE USUALL ATEMENT REFLECTS EITHER	Y BASED ON PERCENT		
PART A PRIMARY SOURCES OF IN					
	ort, you must write "none" or "n/a")				
NAME OF SOURCE OF INCOME		RCE'S RESS	DESCRIPTION OF PRINCIPAL BUSIN		
CERES FINANCIAL GROUP, II	NC. 909 WASHINGTON	ST STOUGHTON MA	N MA FINANCIAL PLANNING		
ROYAL ALLIANCE ASSOCIATES	, INC. 909 WASHINGTON	ST STOUGHTON MA	MA INVESTMENT SERVICES		
AIM SECURITY GROUP, LL	C 15549 LAGUNA HII	15549 LAGUNA HILLS DR FT MYERS FL		SECURITY SERVICES	
PART B SECONDARY SOURCES C [Major customers, clients, a (If you have nothing to re	OF INCOME nd other sources of income to business port, you must write "none" or "n/a"	ses owned by the reporting per ')	son - See instructions p. 4	ıj	
NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME				
	- <u> </u>				
PART C REAL PROPERTY [Land, b (If you have nothing to rep	uildings owned by the reporting persor ort, you must write "none" or "n/a")	n - See instructions p. 4]	FILING INSTRUC when and where to are located at the bo	file this form	
			INSTRUCTIONS file this form and ho begin on page 3.		
			OTHER FORMS		

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc See instructions p. 5] (If you have nothing to report, you must write "none" or "n/a")						
TYPE OF INTANGIB	LE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES				
BANK ACCTS BANK OF	AMERICA					
BANK ACCTS FIRST (CITIZENS					
PART E — LIABILITIES [Major de (If you have nothing to	bts - See instructions p. 5] o report, you must write "none" or "no	/a")	يّ			
NAME OF CREDIT	OR	ADDRESS OF CREDITOR				
BANK OF AMERICA - HOM	IE MORTGAGE	FORT MYERS, FL				
			EDITOR			
			25 S			
PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions p. 5] (If you have nothing to report, you must write "none" or "n/a")						
	report, you must write "none or "n/a")	in in			
	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY #3			
NAME OF BUSINESS ENTITY	• • •	•	BUSINESS ENTITY #3 8			
NAME OF BUSINESS ENTITY ADDRESS OF BUSINESS ENTITY	BUSINESS ENTITY # 1	•	BUSINESS ENTITY #3			
	BUSINESS ENTITY # 1 CERES FINANCIAL GROUP	•	BUSINESS ENTITY #3			
ADDRESS OF BUSINESS ENTITY	BUSINESS ENTITY # 1 CERES FINANCIAL GROUP STOUGHTON, MA 02072	•	BUSINESS ENTITY #3			
ADDRESS OF BUSINESS ENTITY PRINCIPAL BUSINESS ACTIVITY POSITION HELD WITH ENTITY I OWN MORE THAN A 5%	BUSINESS ENTITY # 1 CERES FINANCIAL GROUP STOUGHTON, MA 02072 FINANCIAL SERVICES	•	BUSINESS ENTITY #3			
ADDRESS OF BUSINESS ENTITY PRINCIPAL BUSINESS ACTIVITY POSITION HELD WITH ENTITY	BUSINESS ENTITY # 1 CERES FINANCIAL GROUP STOUGHTON, MA 02072 FINANCIAL SERVICES PRESIDENT	•	BUSINESS ENTITY #3			
ADDRESS OF BUSINESS ENTITY PRINCIPAL BUSINESS ACTIVITY POSITION HELD WITH ENTITY I OWN MORE THAN A 5% INTEREST IN THE BUSINESS NATURE OF MY OWNERSHIP INTEREST	BUSINESS ENTITY # 1 CERES FINANCIAL GROUP STOUGHTON, MA 02072 FINANCIAL SERVICES PRESIDENT YES 50%	•	BUSINESS ENTITY # 3			
ADDRESS OF BUSINESS ENTITY PRINCIPAL BUSINESS ACTIVITY POSITION HELD WITH ENTITY I OWN MORE THAN A 5% INTEREST IN THE BUSINESS NATURE OF MY OWNERSHIP INTEREST	BUSINESS ENTITY # 1 CERES FINANCIAL GROUP STOUGHTON, MA 02072 FINANCIAL SERVICES PRESIDENT YES 50% THROUGH F ARE CONTINUED	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3			

WHAT TO FILE:

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

NOTE:

MULTIPLE FILING UNNECESSARY:

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

FILING INSTRUCTIONS:

WHERE TO FILE:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

State officers or specified state employees file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee. FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201. Tallahassee, FL 32312.

Candidates file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

Facsimiles will not be accepted.

WHEN TO FILE:

Initially, each local officer/employee, state officer, and specified state employee must file within 30 days of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates for publicly-elected local office must file at the same time they file their qualifying papers.

Thereafter. local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

Finally, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment. However, filing a CE Form 1F (Final Statement of Financial Interests) does <u>not</u> relieve the filer of filing a CE Form 1 if he or she was in their position on December 31, 2011.

12JUN14AM1055 SDE LEE CO FI

BUSA 15540 LAGUNA HILLS DR. PT MYERS, FL 33908

PO Box 2545 FORT MYERS, FL 33902

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