## **AMENDMENT TO** FORM 1X 20JUN18AM0951\_SOE Lee Co F1 STATEMENT OF FINANCIAL INTERESTS THIS FORM AMENDS THE (Choose one) LAST NAME - FIRST NAME - MIDDLE NAME (Same as on original Form 1): FORM 1 I FILED FOR THE YEAR (Use a separate Form 1X for each Form 1 you are amending.) FORM 1F I FILED FOR THE PERIOD MAILING ADDRESS: January 1, \_\_ THROUGH (Must be between January 1 of the last year in which you held public office or employment and the last date you held that office or employment.) ♦ DURING THAT YEAR, I HELD, OR WAS A CANDIDATE FOR, THE POSITION OF: \* WITH THIS GOVERNMENTAL AGENCY: CILY OF Cape C Municipal Police Officers Retreasent Asa MANNER OF CALCULATING REPORTABLE INTERESTS: FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details), CHECK THE ONE YOU ARE USING (must check one): DOLLAR VALUE THRESHOLDS **COMPARATIVE (PERCENTAGE) THRESHOLDS** OR PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF SOURCE SOURCE'S DESCRIPTION OF THE SOURCE'S **ADDRESS** OF INCOME PRINCIPAL BUSINESS ACTIVITY w (hunge PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") NAME OF NAME OF MAJOR SOURCES **ADDRESS** PRINCIPAL BUSINESS **BUSINESS ENTITY** OF BUSINESS'S INCOME OF SOURCE ACTIVITY OF SOURCE chunse NÙ PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") No Change PART D -- INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions] (If you have nothing to report, write "none" or "n/a") TYPE OF INTANGIBLE **BUSINESS ENTITY TO WHICH THE PROPERTY RELATES**

| PART E — LIABILITIES [Major debts - See instructi  | ions]<br>or "n/a")  |   |  |  |
|--|---------------------|---|--|--|
| NAME OF CREDITOR   | ADDRESS OF CREDITOR |   |  |  |
| See A Hached   |                     |   |  |  |
|  |                     |   |  |  |
| PART F — INTERESTS IN SPECIFIED BUSINESSE (If you have nothing to report, write "none" of  |                     | ositions in certain types of businesses - See instructions]   |  |  |
| NAME OF BUSINESS ENTITY  | BUSINESS E          |   |  |  |
| ADDRESS OF BUSINESS ENTITY   | w Change            | 2   |  |  |
| PRINCIPAL BUSINESS ACTIVITY  |                     |   |  |  |
| POSITION HELD WITH ENTITY  |                     |   |  |  |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS  |                     |   |  |  |
| NATURE OF MY OWNERSHIP INTEREST  |                     |   |  |  |
| PART H - EXPLANATION OF CHANGES  Add Intangible + Ciabilites Not included on original form |                     |   |  |  |
| IF ANY OF PARTS A THROUGH H ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE           |                     |   |  |  |
| SIGNATURE OF FILER Signature:  Date Signed:  | <u>:</u>            | CPA or ATTORNEY SIGNATURE ONLY  If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:  I, |  |  |
| US05/71/1  |                     | CPA/Attorney Signature  Date Signed   |  |  |

## **FILING INSTRUCTIONS:**

Return the form to the location where you filed the Form 1 or 1F that you are seeking to amend.

Local officers file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees' who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method.

Candidates should have filed their Form 1 together with their qualifying papers.

#### QUESTIONS:

About this form or the ethics laws may be addressed to the Commission on Ethics, Post Office Drawer 15709, Tallahassee, Florida 32317-5709; physical address: 325 John Knox Road, Bldg E, Ste 200, Tallahassee, FL 32303; telephone (850) 488-7864.

Form 1X Continuation

Statement of Financial Interests 2017

For: Tracy Coons

Part D: Intangible Personal Property

# Type of Intangible

# **Business Entity to which the Property Relates**

| Savings / CD                                | Ally Bank                                    |
|---|--|
| Banking / Checking / Savings / Money Markey | Wells Fargo                                  |
| Banking / Checking / Savings                | Suncoast Credit Union                        |
| Share Plan                                  | City of Cape Coral Municipal Police Officers |
|   | Retirement Plan                              |
| Pension Contributions                       | City of Cape Coral Municipal Police Officers |
|   | Retirement Plan                              |
| 457 Deferred Compensation Plan              | ICMARC                                       |

#### Part E: Liabilities

#### Name of Creditor

### **Address of Creditor**

| Wells Fargo                                       | 420 Montgomery Street, San Francisco, CA |
|---|--|
| Capital Bank / First Horizon / Tennessee National | 165 Madison Ave, Memphis, TN             |
| Suncoast Credit Union                             | 6801 E. Hillsborough Ave, Tampa, FL      |

lo 4/7/2020