

## FORM 1

## STATEMENT OF

2004

## FINANCIAL INTERESTS

Please print or type your name, mailing address, agency name, and position below:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

DOLL, WOLFRAM GARY

MAILING ADDRESS :

384 KEENAN AVENUE

FORT MYERS, FL

33919

LEE

CITY :

ZIP :

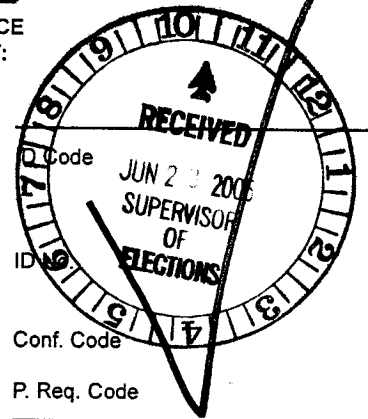
COUNTY :

IDA

NAME OF AGENCY :

TREASURER / BOARD MEMBER

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

FOR OFFICE  
USE ONLY:CHECK ONLY IF ☐ CANDIDATE OR ☐ NEW EMPLOYEE OR APPOINTEE**\*\*BOTH PARTS OF THIS SECTION MUST BE COMPLETED\*\***

## DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (check one):

☒ DECEMBER 31, 2004 OR ☐ SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

## MANNER OF CALCULATING REPORTABLE INTERESTS:

THE LEGISLATURE ALLOWS FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (check one):

☐ COMPARATIVE (PERCENTAGE) THRESHOLDS OR ☒ DOLLAR VALUE THRESHOLDS

## PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person]

NAME OF SOURCE  
OF INCOMESOURCE'S  
ADDRESSDESCRIPTION OF THE SOURCE'S  
PRINCIPAL BUSINESS ACTIVITY

SEE ATTACHMENT

## PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person]

NAME OF  
BUSINESS ENTITYNAME OF MAJOR SOURCES  
OF BUSINESS' INCOMEADDRESS  
OF SOURCEPRINCIPAL BUSINESS  
ACTIVITY OF SOURCE

## PART C -- REAL PROPERTY [Land, buildings owned by the reporting person]

914 SE 14th PLACE, CAPE CORAL, FL

384 KEENAN AVENUE, FORT MYERS, FL

155 PALOMINO ROAD TRUST (PARTNERSHIP) - SOLD 2004

8010 SUMMERLIN LAKES DRIVE, FORT MYERS, FL (ACQUIRED 2004)

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.**OTHER FORMS** you may need to file are described on page 6.

## PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc.]

TYPE OF INTANGIBLE

BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

SEE ATTACHED MORGAN STANLEY

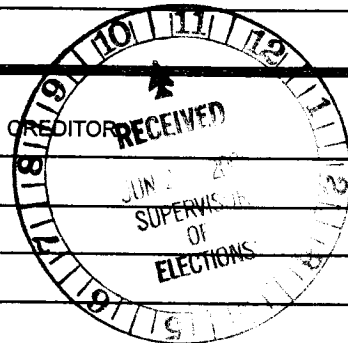
STATEMENTS (ASSETS OWNED 12/31/04)

## PART E — LIABILITIES [Major debts]

NAME OF CREDITOR

ADDRESS OF CREDITOR

N/A



## PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses]

N/A

BUSINESS ENTITY # 1

BUSINESS ENTITY # 2

BUSINESS ENTITY # 3

NAME OF  
BUSINESS ENTITYADDRESS OF  
BUSINESS ENTITYPRINCIPAL BUSINESS  
ACTIVITYPOSITION HELD  
WITH ENTITYDO I OWN MORE THAN A 5%  
INTEREST IN THE BUSINESSNATURE OF MY  
OWNERSHIP INTERESTIF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

SIGNATURE (required):

DATE SIGNED (required):

6/21/2005

**FILING INSTRUCTIONS:****WHAT TO FILE:**

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

**NOTE:****MULTIPLE FILING UNNECESSARY:**

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

**WHERE TO FILE:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

**State officers or specified state employees** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.

**Candidates** file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**WHEN TO FILE:**

**Initially**, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** for publicly-elected local office must file at the same time they file their qualifying papers.

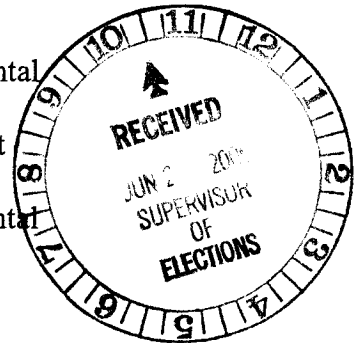
**Thereafter**, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

**Finally**, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.

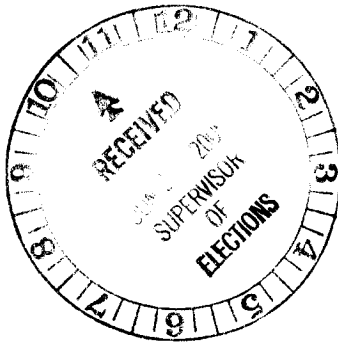
WOLFRAM GARY DOLL  
 ATTACHMENT TO "STATEMENT OF FINANCIAL INTERESTS" (FORM 1)  
 FOR THE PERIOD ENDED DECEMBER 31, 2004

PART A

PRIMARY SOURCES OF INCOME	SOURCE ADDRESS	DESCRIPTION OF SOURCE PRINCIPAL BUSINESS ACTIVITY
Charles Schwab & Co.	Fort Myers, FL	Income from Investments
Morgan Stanley	Cape Coral, FL	Income from Investments
U.S. Government (Social Security)	Washington, DC	
914 SE 14 <sup>th</sup> Place	Cape Coral, FL	Commercial Rental
155 Palomino Road Trust	Fort Myers, FL	Land Investment
8010 Summerlin Lakes Drive	Fort Myers, FL	Commercial Rental
Northern Trust Company	Chicago, IL	Pension



Your Financial Advisor  
DAVID NORTON  
SENIOR VICE PRESIDENT  
MORGAN STANLEY  
4037 DEL PRADO BLVD SOUTH  
CAPE CORAL, FL 33904  
(239) 945-9325



## ACTIVE ASSETS ACCOUNT<sup>®</sup> FOR MONTH ENDING DECEMBER 31, 2004

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Account Number

AAA Customer Service  
1-800-869-3326  
Householding Anniv. Date:  
11/04/2003

Access Your Account at:  
[www.morganstanley.com/online](http://www.morganstanley.com/online)

WOLFRAM G DOLL TTEE  
W. GARY DOLL REVOCABLE TRUST U/A  
DTD 07/01/1997  
384 KEENAN AVENUE  
FORT MYERS FL 33919-3107

### Asset Summary

	Value	% of Assets
Money Market Funds	\$89,093.58	11.4%
Stocks	0.00	0.0
Municipal Bonds	201,899.25	26.3
Corporate Fixed Income	483,735.78	62.3
Government Securities	0.00	0.0
Mutual Funds	0.00	0.0
Unit Investment Trusts	0.00	0.0
Certificates of Deposit	0.00	0.0
Annuities/Insurance	0.00	0.0
Other	0.00	0.0
Asset Value	\$774,728.61	100.0%
Cash	127.40	
<b>Total Asset Value</b>	<b>\$774,856.01</b>	

### Income Summary

	This Month	Year-To-Date
Money Market Funds	\$127.40	\$466.22
Stocks	0.00	0.00
Municipal Bonds	128.19	6,513.61
Corporate Fixed Income	3,798.75	19,775.81
Government Securities	0.00	0.00
Mutual Funds	0.00	0.00
Unit Investment Trusts	0.00	0.00
Certificates of Deposit	0.00	0.00
Other	0.00	0.00
<b>Total Income</b>	<b>\$4,054.34</b>	<b>\$26,755.64</b>
Taxable Income	\$3,926.15	\$20,242.03
Tax Exempt Income	\$128.19	\$6,513.61

### Activity Summary

<b>Total Asset Value November 30 2004</b>	\$769,647.23
Cash/Money Market Activity for December	
Closing Balance 11/30	\$85,166.64
<b>Credits To Your Account</b>	
Dividend and Interest	4,054.34
Deposits	0.00
Sales Proceeds/Redemptions	0.00
Other Credits	0.00
<b>Total Credits</b>	<b>4,054.34</b>
<b>Debits To Your Account</b>	
Checking	0.00
Debit Card	0.00
Withdrawals	0.00
Funds to Purchase Securities	0.00
Other Debits	0.00
<b>Total Debits</b>	<b>0.00</b>
Closing Balance 12/31	89,220.98

### Net Change Cash/Money Market Activity

4,054.34

Changes in Asset Value for December	
Value of Priced Assets 11/30	\$684,480.59
Securities Bought	0.00
Securities Received	0.00
Securities Sold/Redeemed	0.00
Securities Delivered	0.00
Transactions at Fund Company	0.00
Change in Value of Priced Assets	1,154.44
Value of Priced Assets 12/31	685,635.03

### Net Change in Asset Value

1,154.44

### Total Asset Value as of December 31 2004

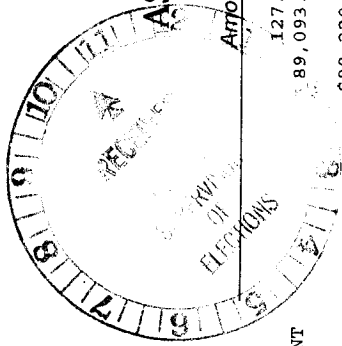
\$774,856.01

## ACTIVE ASSETS ACCOUNT<sup>®</sup> FOR MONTH ENDING DECEMBER 31, 2004

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Account Number

WOLFRAM G DOLL TTEE  
W. GARY DOLL REVOCABLE TRUST U/A



### ASSET DETAILS

#### Cash and Money Market Funds

CASH  
ACTIVE ASSETS INSURED ACCOUNT

#### Annualized 30 Day Yields

Active Assets Insured Account..... 1.46%  
Active Assets Money Trust..... 1.75%

#### Total Cash and Money Market Funds

Net Change Since Last Statement

Amount	Pct of Assets	Est Yrly Income
127.40	---	---
89,093.58	11.4%	1,300
\$89,220.98	11.4%	\$1,300
\$4,054.34		

#### Municipal Bonds

25,000	HILLSBOROUGH CO FL INDL DEV AUTH PCR TAMPA ELEC CO PROJ 5.100% APR/OCT 01 DUE 10/01/13 CALLABLE \$100.00 ON 10/01/12	103.547	25,886.75	3.4%	1,275	4.92%	318	YIELD TO CALL 4.5510% MOODY BAA2 S&P BBB- ISSUE 06/11/02 FED TAX EXEMPT CUSIP 432320DM8
75,000	GRAND HAVEN CMNTY DEV DIST FLA SPL ASSMT SER B 6.900% MAY/NOV 01 DUE 05/01/19 CALLABLE \$102.00 ON 02/01/05	101.350	76,012.50	9.9%	5,175	6.80%	862	YIELD TO CALL 5.8240% ISSUE 08/01/97 FED TAX EXEMPT CUSIP 385530AB6
100,000	LEE CNTY FLA SCH BRD CTFS PARTN ARNS W/7 SER B VARIABLE 1.300% WEEKLY DUE 08/01/27 CALLABLE \$100.00 ON 03/01/05	100.000	100,000.00	13.0%	1,300	1.30%	28	YIELD TO CALL 1.3000% MOODY AAA S&P AAA INSURED ISSUE 12/16/04 FED TAX EXEMPT CUSIP 523494GH9

#### Total Municipal Bonds

Net Change Since Last Statement

\$201,899.25	26.3%	\$7,750	3.83%	\$1,210
\$56.50				

#### Corporate Fixed Income

##### Corporate Bonds

50,000	LEHMAN BROTHERS HOLDINGS NOTES 7.750% JAN/JUL 15 DUE 01/15/05	100.129	50,064.50	6.5%	3,875	7.74%	1,786	YIELD TO MATURITY 4.4160% MOODY A1 S&P A ISSUE 01/26/00
50,000	DOW CHEMICAL COMPANY 3.950% MAY/NOV 15 DUE 11/15/05	99.456	49,728.00	6.4%	1,975	3.97%	252	YIELD TO MATURITY 4.5870% MOODY A3 S&P A- ISSUE 11/29/02

## ACTIVE ASSETS ACCOUNT<sup>®</sup> FOR MONTH ENDING DECEMBER 31, 2004

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WOLFRAM G DOLL TTEE  
W. GARY DOLL REVOCABLE TRUST U/A

Account Number

### Corporate Fixed Income

#### Corporate Bonds

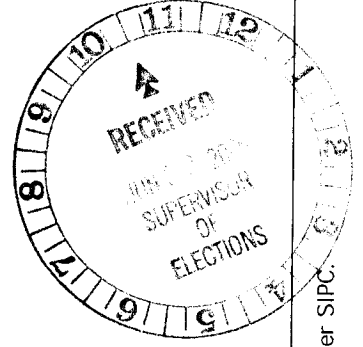
		Current Price	Value	Pct of Assets	Est Yrly Income	Current Yield	Accruing Interest	Additional Information
50,000	FORD MOTOR CREDIT NTS 6.250% JUN/DEC 08 DUE 12/08/05	102.444	51,222.00	6.6%	3,125	6.10%	199	YIELD TO MATURITY 3.5910% MOODY A3 S&P BBB- ISSUE 12/08/95
50,000	FORD MOTOR CREDIT CORP 6.500% JAN/JUL 25 DUE 01/25/07	103.985	51,992.50	6.7%	3,250	6.25%	1,408	YIELD TO MATURITY 4.4580% MOODY A3 S&P BBB- ISSUE 10/25/01
50,000	GENERAL MOTORS ACCEPTANCE CORP SR UNSUBORDINATED 6.125% JAN/JUL 22 DUE 01/22/08	102.933	51,466.50	6.6%	3,062	5.95%	1,352	YIELD TO MATURITY 5.0760% MOODY BAA1 S&P BBB- ISSUE 01/22/98
30,000	SOTHEBYS HLLDINGS INC 6.875% FEB/AUG 01 DUE 02/01/09	101.000	30,300.00	3.9%	2,062	6.80%	859	YIELD TO MATURITY 6.5900% MOODY B2 S&P BB- ISSUE 02/05/99
24,000	FORD MOTOR CREDIT CO 5.500% QTRLY SEP DUE 06/22/09	101.472	24,353.28	3.1%	1,320	5.42%	40	YIELD TO MATURITY 5.1270% MOODY A3 S&P BBB- ISSUE 06/16/04
50,000	BEAR STEARNS CO UNSUBORDINATED 7.625% JUN/DEC 07 DUE 12/07/09	115.148	57,574.00	7.4%	3,812	6.62%	254	YIELD TO MATURITY 4.1930% MOODY A1 S&P A ISSUE 12/07/99
100,000	AETNA INC 7.875% MAR/SEP 01 DUE 03/01/11	117.035	117,035.00	15.1%	7,875	6.72%	2,624	YIELD TO MATURITY 4.6630% MOODY BAA2 S&P BBB ISSUE 03/02/01
<b>Total Corporate Fixed Income</b>			\$483,735.78	62.3%	\$30,357	6.27%	\$8,778	
Net Change Since Last Statement			\$1,097.94					

### Asset Summary

#### Total Asset Value

Total Net Change In Priced Assets Since Last Statement

Value	Est Yrly Income
\$774,856.01	\$39,408
\$1,154.44	



RETIREMENT ACCOUNT  
FOR MONTH ENDING DECEMBER 31, 2004

Your Financial Advisor  
DAVID NORTON  
SENIOR VICE PRESIDENT  
MORGAN STANLEY  
4037 DEL PRADO BLVD SOUTH  
CAPE CORAL, FL 33904  
(239) 945-9325

WOLFRAM GARY DOLL  
384 KEENAN AVENUE  
FORT MYERS FL 33919-3107

Account Number

IRA Standard  
Dated 05/20/04  
Householding Anniv. Date:  
11/04/2003

Access Your Account at:  
[www.morganstanley.com/online](http://www.morganstanley.com/online)

Asset Summary

	Value	% of Assets
Money Market Funds	\$14,598.06	17.4%
Stocks	0.00	0.0
Municipal Bonds	0.00	0.0
Corporate Fixed Income	54,950.85	66.0
Government Securities	13,882.71	16.6
Mutual Funds	0.00	0.0
Unit Investment Trusts	0.00	0.0
Certificates of Deposit	0.00	0.0
Annuities/Insurance	0.00	0.0
Other	0.00	0.0
Asset Value	\$83,431.62	100.0%
Cash	0.00	
Total Asset Value	\$83,431.62	

Activity Summary

Total Asset Value November 30 2004	\$83,489.83
Cash/Money Market Activity for December	
Closing Balance 11/30	\$12,488.32
Credits To Your Account	
Dividends and Interest	127.80
Deposits	0.00
Sales Proceeds/Redemptions	1,981.94
Other Credits	0.00
Total Credits	2,109.74
Debits To Your Account	
Withdrawals	0.00
Funds to Purchase Securities	0.00
Other Debits	0.00
Total Debits	0.00
Closing Balance 12/31	14,598.06

Income Summary

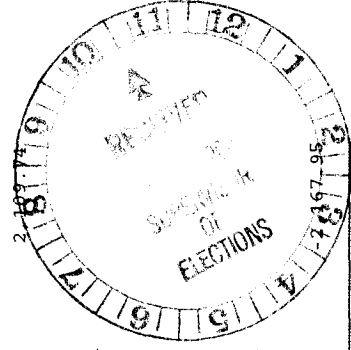
	This Month	Year-To-Date
Money Market Funds	\$17.81	\$192.78
Stocks	0.00	0.00
Municipal Bonds	0.00	0.00
Corporate Fixed Income	36.67	954.82
Government Securities	73.32	331.14
Mutual Funds	0.00	0.00
Unit Investment Trusts	0.00	0.00
Certificates of Deposit	0.00	0.00
Other	0.00	0.00
Total Income	\$127.80	\$1,478.74

Net Change Cash/Money Market Activity

Changes in Asset Value for December	
Value of Priced Assets 11/30	\$71,001.51
Securities Bought	0.00
Securities Received	0.00
Securities Sold/Redeemed	-1,981.94
Securities Delivered	0.00
Transactions at Fund Company	0.00
Change in Value of Priced Assets	-186.01
Value of Priced Assets 12/31	68,833.56
Net Change in Asset Value	

Total Asset Value as of December 31 2004

\$83,431.62

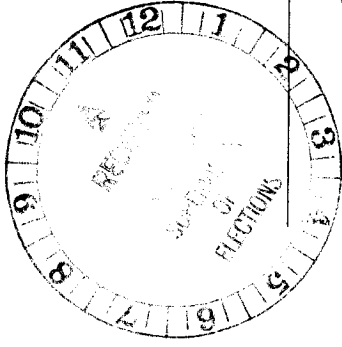


WOLFRAM GARY DOLL  
384 KEENAN AVENUE

## RETIREMENT ACCOUNT FOR MONTH ENDING DECEMBER 31, 2004

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Account Number



### Cash and Money Market Funds

CASH  
LIQUID ASSET FUND

### Total Cash and Money Market Funds

Net Change Since Last Statement

### ASSET DETAILS

Amount	Pct of Assets	Est Yrly Income	Annualized 30 Day Yields
.00	---	---	---
14,598.06	17.4%	233	Liquid Asset Fund..... 1.60%
\$14,598.06	17.4%	\$233	U.S. Gov't Money Market Tr..... 1.47%
\$2,109.74			

### Corporate Fixed Income

#### Corporate Bonds

10,000	GENERAL MOTORS ACCEPTANCE CORP 4.400% MONTHLY 15 DUE 02/15/06	99.738	9,973.80	12.0%	440	4.41%	19	YIELD TO MATURITY 4.6380% MOODY BAA1 S&P BBB- ISSUE 02/19/03
10,000	SEARS ROEBUCK ACCEPTANCE 5.500% FEB/AUG 15 DUE 02/15/06	101.126	10,112.60	12.2%	550	5.43%	207	YIELD TO MATURITY 4.4550% MOODY BAA1 S&P BBB ISSUE 02/21/03
25,000	FORD MOTOR CREDIT CO 3.450% QTRLY NOV DUE 02/20/07	99.379	24,844.75	29.8%	862	3.47%	93	YIELD TO MATURITY 3.7540% MOODY A3 S&P BBB- ISSUE 02/04/04
10,000	CIT GROUP INC 4.150% FEB/AUG 15 DUE 02/15/07	100.197	10,019.70	12.0%	415	4.14%	156	YIELD TO MATURITY 4.0500% MOODY A2 S&P A ISSUE 02/21/03

### Total Corporate Fixed Income

Net Change Since Last Statement

\$54,950.85	66.0%	\$2,267	4.12%	\$477
-8.05				

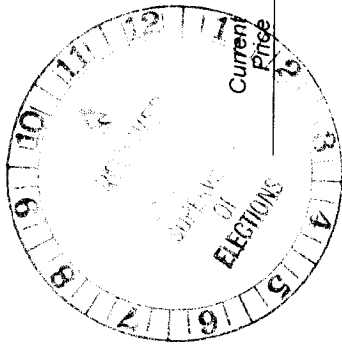
### Government Securities

#### Federal Agencies

20,000	GNMA 04 59 1A 5.500% MONTHLY 20 DUE 03/20/33	99.051	13,882.71	16.6%	770	5.55%	64	MOODY AAA S&P AAA ISSUE 08/01/04 AMORTIZED QUANTITY 14,015
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WOLFRAM GARY DOLL  
384 KEENAN AVENUE



## RETIREMENT ACCOUNT FOR MONTH ENDING DECEMBER 31, 2004

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Account Number

### Government Securities

#### Total Government Securities

Net Change Since Last Statement

Value	Pct of Assets	Est Yrly Income	Current Yield	Accruing Interest	Additional Information
\$13,882.71	16.6%	\$770	5.55%	\$64	
-2,159.90					

### Asset Summary

#### Total Asset Value

Total Net Change In Priced Assets Since Last Statement

Value	Est Yrly Income
\$83,431.62	\$3,271
-2,167.95	

## CREDITS TO YOUR ACCOUNT

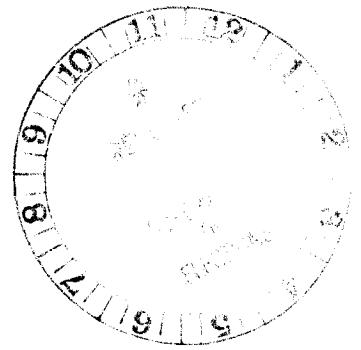
### Dividends and Interest

Date	Activity	Description	Amount	Income Category
12-15	Interest	GMAC	36.67	Corporate Fixed Income
12-20	Interest	GNMA 04 59 LA	73.32	Government Securities
12-31	Dividend	LIQUID ASSET FUND	17.81	Money Market Funds
		Total Dividends and Interest	127.80	

See Income Summary on page 1 for the month-to-date and year-to-date amounts per income category.

### Sales Proceeds/Redemptions

Trade Date	Settle Date	Activity	Quantity	Description	Price	Amount	Additional Information
12-20	12-20	Return of Principal		GNMA 04 59 LA	5500 33MHRG	1,981.94	
				Total Sales Proceeds/Redemptions		\$1,981.94	Year-To-Date \$5,984.27



**WOLFRAM GARY DOLL**  
**STATEMENT OF FINANCIAL INTERESTS**  
**DECEMBER 31, 2004**



Wolfram Gary Doll  
Fort Myers, Florida

We have compiled the accompanying statement of financial interests of Wolfram Gary Doll as of December 31, 2004, included in the accompanying prescribed form, in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants.

Our compilation was limited to presenting in the form prescribed by the Industrial Development Authority information that is the representation of the individual whose financial statement is presented. We have not audited or reviewed the financial statement referred to above, and accordingly, do not express an opinion or any other form of assurance on it.

This financial statement is presented in accordance with the requirements of the Industrial Development Authority, which differ from generally accepted accounting principles. Accordingly, this financial statement is not designed for those who are not informed about such differences.

*Markham Norton Mosteller Wright & Company P.A.*

MARKHAM NORTON MOSTELLER WRIGHT & COMPANY, P.A.  
Fort Myers, Florida  
June 20, 2005