

## FINANCIAL INTERESTS

Please print or type your name, mailing address, agency name, and position below:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

Douglas, Philip William

MAILING ADDRESS :

10304 CAPE ROMAN ROAD

Bonita Springs 34135 LEE

CITY : ZIP : COUNTY :

~~BROOK COMMUNITY~~

NAME OF AGENCY :

BROOK COMMUNITY DEVELOPMENT DISTRICT #1

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

BOARD SUPERVISOR, SEAT #1

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF ☒ CANDIDATE OR ☐ NEW EMPLOYEE OR APPOINTEE

FOR OFFICE  
USE ONLY:

ID Code

ID No.

Conf. Code

P. Rep. Code

\*08JUN07 10542 SDE Lee Co FL

**\*\*BOTH PARTS OF THIS SECTION MUST BE COMPLETED\*\***

**DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (check one):

☒ DECEMBER 31, 2007 OR ☐ SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

**MANNER OF CALCULATING REPORTABLE INTERESTS:**

THE LEGISLATURE ALLOWS FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (check one):

☐ COMPARATIVE (PERCENTAGE) THRESHOLDS OR ☒ DOLLAR VALUE THRESHOLDS

**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person]

NAME OF SOURCE  
OF INCOME

SOURCE'S  
ADDRESS

DESCRIPTION OF THE SOURCE'S  
PRINCIPAL BUSINESS ACTIVITY

INDIANA TEACHERS RETIREMENT FUND	150 W MARET ST, SUITE 300 INDIANAPOLIS, INDIANA, 46204	EDUCATOR RETIREMENT FUND
ROLLOVER IRA, UBS FINANCIAL SERVICES	3888 KEYSTONE CROSS, INDIANAPOLIS INDIANA, 46240, 4613	COMPREHENSIVE FINANCIAL SERVICES COMPANY
U.S. SOCIAL SECURITY ADM	7506 SECURITY BOWL, BALTIMORE, MD 21244	FEDER GOVERNMENT AGENCY

**PART B -- SECONDARY SOURCES OF INCOME** [Major customers, clients, and other sources of income to businesses owned by the reporting person]

NAME OF  
BUSINESS ENTITY

NAME OF MAJOR SOURCES  
OF BUSINESS' INCOME

ADDRESS  
OF SOURCE

PRINCIPAL BUSINESS  
ACTIVITY OF SOURCE


**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person]

Villa - 10304 CAPE ROMAN ROAD, BONITA SPRINGS  
FLORIDA, 34135-1712

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.

**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

**OTHER FORMS** you may need to file are described on page 6.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc.]

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
IRA (Rollover)	LIBS FINANCIAL SERVICES, 8888 KEYSTONE CROSSING, INDIANAPOLIS, IN 46240-4613
CERTIFICATE OF DEPOSIT	FIFTH THIRD BANK, 21321 S. TAMiami TR, ESTERO, FL 33928
CERTIFICATE OF DEPOSIT	COUNTRYWIDE BANK, P.O. BOX 15019, CHANDLER, AZ 85244-5019
MUTUAL STOCK FUND	JANUS FUNDS, P.O. BOX 17375, DENVER, CO, 86217-3375
STOCKS + MONEY MARKET FUNDS	TD AMERITRADE, P.O. BOX 2209, OMAHA, NE 68103-2209
MONEY MARKET ACCOUNT	FORD INT. ADVANTAGE, NORTH TRUST CO, P.O. BOX 75935 <sup>CHICAGO, IL</sup> 60675

**PART E — LIABILITIES** [Major debts]

NAME OF CREDITOR	ADDRESS OF CREDITOR
MORGAN STANLEY CREDIT CORP	P.O. BOX 5079, SIOUX FALLS, SD 57117-5079
HONDA FINANCIAL SERVICES	AMERICAN HONDA FINANCE CORP, P.O. BOX 1027, ALPHARETTA, GA 30009 1027

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	NOT APPLICABLE	NOT	APPLICABLE
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

SIGNATURE (required)

*Steph M. Douglas*

DATE SIGNED (required):

*June 2, 2008*

**FILING INSTRUCTIONS:**

**WHAT TO FILE:**

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

Facsimiles will not be accepted.

**NOTE:**

**MULTIPLE FILING UNNECESSARY:**

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

**WHERE TO FILE:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

**State officers or specified state employees** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Blvd. South, Suite 201, Tallahassee, FL 32312.

**Candidates** file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**WHEN TO FILE:**

**Initially**, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** for publicly-elected local office must file at the same time they file their qualifying papers.

**Thereafter**, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

**Finally**, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.