

STATEMENT OF FINANCIAL INTERESTS

2001

LAST NAME — FIRST NAME — MIDDLE NAME:  
Gilkey, Dennis E.  
 MAILING ADDRESS:  
3451 Bonita Bay Blvd. Suite 202  
Bonita Springs, Fl 34134  
 CITY: ZIP: COUNTY:

NAME OF REPORTING PERSON'S AGENCY:  
Lee County  
 CHECK ONE OF THE FOLLOWING (see "Who Must File" on page 3):  
 LOCAL OFFICER     STATE OFFICER  
 CANDIDATE         SPECIFIED STATE EMPLOYEE  
 LIST OFFICE OR POSITION HELD OR SOUGHT: \_\_\_\_\_  
Smart Growth Advisory Committee

DISCLOSURE PERIOD:  
 THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (check one):  
 DECEMBER 31, ~~2000~~ 2001 OR  SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

MANNER OF CALCULATING REPORTABLE INTERESTS:  
 PRIOR TO 2001, THE THRESHOLDS FOR REPORTING FINANCIAL INTERESTS WERE COMPARATIVE, USUALLY BASED ON PERCENTAGE VALUES. BEGINNING IN 2001, THE LEGISLATURE HAS ALLOWED FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (check one):  
 COMPARATIVE (PERCENTAGE) THRESHOLDS (old method) OR  DOLLAR VALUE THRESHOLDS (new method)

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person]

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
Bonita Bay Properties, Inc.	3451 Bonita Bay Blvd #202 Bonita Springs, Fl 34134	Land Development
(See separate sheet for affiliated entities)		

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person]

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS'S INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
N/A - No other sources greater than 10% of income			

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person]

Only personal residence and one vacation home. No other property interest is greater than 5% of the property's value

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.  
**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3 of this packet.  
**OTHER FORMS** you may need to file are described on page 6.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc.]

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
Bonita Investment Property 401K Plan, administered through Principal Mutual	Miscellaneous accounts - national and international mutual funds - managed stock funds, managed by firm in Boston. No direct control on my part.
Bonita Investment Associates	

PART E — LIABILITIES [Major debts]

NAME OF CREDITOR	ADDRESS OF CREDITOR
N/A - No creditors exceeding net worth	

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses]

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	Southern Community Bank of S.W. Florida		
ADDRESS OF BUSINESS ENTITY	9021 Bonita Beach Road, Bonita Springs, FL 34135		
PRINCIPAL BUSINESS ACTIVITY	Banking		
POSITION HELD WITH ENTITY	Director		
DO I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	No		
NATURE OF MY OWNERSHIP INTEREST	Stockholder < 5%		

IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE:



DATE SIGNED:

12/19/01

**FILING INSTRUCTIONS:**

**WHAT TO FILE:**

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

**NOTE: MULTIPLE FILING UNNECESSARY:**

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

**WHERE TO FILE:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

*Local officers* file with the Supervisor of Elections of the county in which you permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

*State officers or specified state employees* file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709.

*Candidates* file this form together with your qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**WHEN TO FILE:**

*Initially*, each local officer, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

*Candidates* for publicly-elected local office must file at the same time they file their qualifying papers.

*Thereafter*, local officers, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

*Finally*, at the end of office or employment each local officer, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.

**Dennis E. Gilkey**  
**Lee County Company Positions**  
**December 18, 2001**

Company Name	(Lee County) Office held
Bonita Bay Properties, Inc. (1) <ul style="list-style-type: none"> <li>• SWF Properties of Southwest Florida, LTD</li> <li>• Bonita Bay Limited Partnership</li> <li>• BBG Services LLC</li> <li>• Long Bay Partners, LLC</li> </ul>	Director and President, CEO
Bonita Bay Realty, Inc.	Director and President
Brooks Realty, Inc.	Director and President
Mediterra Realty, Inc.	Director and President
Resource Conservation Properties, Inc. (2) <ul style="list-style-type: none"> <li>• The Bonita Bay Group, Inc.</li> <li>• Cape Coral Development Associates, LLC</li> <li>• East Corkscrew LLC (The Retreat)</li> <li>• Marina-31 Marina LLC</li> <li>• BBG Amenities LLC</li> <li>• Beach Road Development Company, Inc.</li> <li>• Resource Conservation Systems, LLC</li> <li>• RCP Title Venture LLC</li> <li>• River Haven Properties LLC</li> <li>• State Road 80 Commercial LLC (Verandah Realty, LLC)</li> <li>• State Road 80 LLC (Verandah)</li> </ul>	Director and President, CEO
Non-Profit Property Owners Associations <ul style="list-style-type: none"> <li>• Bonita Bay Community Association, Inc.</li> <li>• Bonita Bay Merchants Association, Inc</li> <li>• Spring Creek East Property Owner's Association, Inc.</li> </ul>	Director and Vice President Director and Vice President Director and Vice President
Southern Community Bank of S. W. Florida	Director

- (1) Bonita Bay Properties, Inc., is the managing member of the entities below it.  
 (2) Resource Conservation Properties, Inc., is the managing member of the entities below it.

RECEIVED  
 SUPERVISOR OF  
 ELECTIONS  
 Dec 21 9 27 AM '01



The Bonita Bay Group

December 19, 2001

Ms. Philinda Young  
Supervisor of Elections  
PO Box 2545  
Fort Myers, Florida 33902

RE: Smart Growth Advisory Committee Appointment

Dear Ms. Young:

Please find enclosed my Statement of Financial Interests as required for my appointment to the Lee County Smart Growth Advisory Committee. Attached to the Form I is a list of my positions with various Lee County affiliated companies.

Please let me know if there is any type of filing fee required or if any additional information is needed.

Sincerely,

Dennis E. Gilkey  
President, CEO

DEG/smt

Enclosures

Cc: Patricia K. Geren  
Holly Schwartz