

# FINAL STATEMENT OF FINANCIAL INTERESTS

2017

(TO BE FILED WITHIN 60 DAYS OF LEAVING PUBLIC OFFICE OR EMPLOYMENT)

LAST NAME — FIRST NAME — MIDDLE NAME:

Green James W

NAME OF REPORTING PERSON'S AGENCY:

Lee County Local Planning Agency  
Lee County Affordable Housing Committee

MAILING ADDRESS:

14801 Palm Beach Boulevard, Suite 100

CHECK ONE OF THE FOLLOWING (see "Who Must File" on page 2)
☒ LOCAL OFFICER    ☐ STATE OFFICER  
☐ SPECIFIED STATE EMPLOYEE
LIST OFFICE OR POSITION HELD: Member and Chairman  
respectively

CITY:

Fort Myers

ZIP:

33905

COUNTY:

Lee

\*\*\*BOTH PARTS OF THIS SECTION MUST BE COMPLETED\*\*\*

## DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS MY FINANCIAL INTERESTS FOR THE PERIOD BETWEEN JANUARY 1, 2017 AND THE LAST DATE I HELD THE PUBLIC OFFICE OR EMPLOYMENT DESCRIBED ABOVE, WHICH DATE WAS December 31, 2017. (Date must be prior to 12/31/17)

## MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (must check one):

☒ COMPARATIVE (PERCENTAGE) THRESHOLDS    OR    ☐ DOLLAR VALUE THRESHOLDS

**PART A — PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]  
 (If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
See Attached		

**PART B — SECONDARY SOURCES OF INCOME**
[Major customers, clients, and other sources of income to businesses owned by reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
See Attached			

**PART C — REAL PROPERTY** [Land, buildings owned by the reporting person - See instructions]  
 (If you have nothing to report, write "none" or "n/a")

See Attached

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3 of this packet.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]  
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
None	

**PART E — LIABILITIES** [Major debts - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR
NA	

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]  
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
	None	
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

**SIGNATURE OF FILER:**

Signature:



Date Signed:

2/27/18

**CPA or ATTORNEY SIGNATURE ONLY**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature \_\_\_\_\_

Date Signed \_\_\_\_\_

**FILING INSTRUCTIONS:**

**WHAT TO FILE:**

After completing all parts of this form on pages 1 and 2, including signing and dating it, send back only pages 1 and 2 for filing (you need not return any of the instruction pages). **Facsimiles will not be accepted.**

**WHEN TO FILE:**

At the end of office or employment each local officer, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment, unless he or she takes another position within the 60-day period that requires filing financial disclosure on Form 1 or Form 6.

**WHERE TO FILE:**

**Local officers:** file with the Supervisor of Elections of the county in which you permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

**State officers or specified state employees:** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, Florida 32303.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**NOTE:**

If you are leaving office or employment during the first half of 2017, you may not have filed Form 1 for 2016. In that case, this is not the last form you will file. Form 1F covers January 1, 2017, through your last day of office or employment. You will be required to file Form 1 for 2016 by July 1, 2017, and risk being fined if you do not file Form 1 by the filing deadline, even if you have already filed the CE Form 1F.

## Attachment to Form 1F 2017, James W. Green

Period: January 1 2017 - December 31 2017

### Part A

Name of Source	Address	Activity
Jim Green Realty	14801 Palm Beach Blvd. Ft Myers 33905	Real Estate Brokerage
Social Security Administration	Washington DC	Social Security
Riverdale Learning Academy Inc.	14801 Palm Beach Blvd. Ft Myers 33905	Child Care
PF&M Limited Partnership	14801 Palm Beach Blvd. Ft Myers 33905	Wholesale Jewelry

### Part B

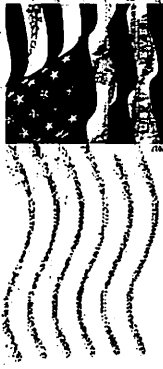
Business Entity	Name	Address	Activity
PF&M Limited Partnership	Mitsukosi USA Inc.	1780 Avenue of the Stars, Lake Buena Vista, FL 32830	Retail Store
	SeaWorld Parks & Entertainment, Inc.	9205 SouthPark Center Loop, Suite 400 / Orlando, FL 32819	Theme Park
The Riverdale Center	Gail Day	14801 Palm Beach Blvd. Ste 301 Ft Myers 33905	Hair Salon

### Part C

<b>Real Property</b>
1561 Lee Ave, Alva FL 33920
14801 Palm Beach Boulevard, Fort Myers FL 33905
Lots 2,5,7,9,11, 12, 13, & 15-18, Caloosa Shores Subdivision, LaBelle FL 33935

 **JIM GREEN REALTY**  
14801 Palm Beach Blvd., Suite # 100  
Fort Myers, FL 33905  
(239) 728-5481 • [www.jimgreenrealty.com](http://www.jimgreenrealty.com)

FT MYERS FL 339  
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\*18MAR02#0939 SOE Lee Co FL

Supervisor of Elections  
PO Box 2545  
Ft. Myers, FL 33902-2545

33902-254545

