

FORM 1

STATEMENT OF

2005

Please print or type your name, mailing address, agency name, and position below:

FINANCIAL INTERESTS

LAST NAME -- FIRST NAME -- MIDDLE NAME :

HUMPHREY JAMES T.

MAILING ADDRESS :

1657 Menlo Road

Fort Myers, FL 33901

Lee

CITY :

ZIP :

COUNTY :

NAME OF AGENCY :

City of Fort Myers

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

Mayor, City of Fort Myers

CHECK ONLY IF ☒ CANDIDATE OR ☐ NEW EMPLOYEE OR APPOINTEEFOR OFFICE
USE ONLY:

ID Code

ID No.

Conf. Code

P. Reg. Code

PDF 2005

BOTH PARTS OF THIS SECTION MUST BE COMPLETED

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (check one):



DECEMBER 31, 2005

OR



SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: _____

MANNER OF CALCULATING REPORTABLE INTERESTS:

THE LEGISLATURE ALLOWS FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (check one):



COMPARATIVE (PERCENTAGE) THRESHOLDS

OR



DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person]

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
City of Fort Myers	2200 Second St., Ft. Myers, FL 33901	Mayor
Fowler White Boggs Banker	2201 Second St., Ft. Myers, FL 33901	Partner - Practice of Law

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person]

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Fifth Third Bank Florida	Director-Advisory Board	999 Vanderbilt Beach Rd. Naples, FL 34108-3505	National Bank

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person]

See Attached Sheet

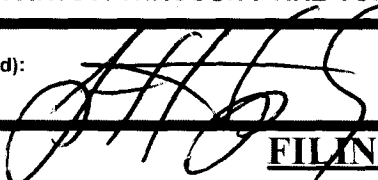
FILING INSTRUCTIONS for when
and where to file this form are locat-
ed at the bottom of page 2.INSTRUCTIONS on who must file
this form and how to fill it out begin
on page 3.OTHER FORMS you may need to
file are described on page 6.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc.]			
TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES		
See Attached Sheet			

PART E — LIABILITIES [Major debts]	
NAME OF CREDITOR	ADDRESS OF CREDITOR
See Attached Sheet	

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses]			
	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY			
ADDRESS OF BUSINESS ENTITY	See Attached Sheet		
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

SIGNATURE (required): 

DATE SIGNED (required): 6-19-06

FILING INSTRUCTIONS:

WHAT TO FILE:
After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

Facsimiles will not be accepted.

NOTE:
MULTIPLE FILING UNNECESSARY:
Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

WHERE TO FILE:
If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

State officers or specified state employees file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.

Candidates file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

WHEN TO FILE:
Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates for publicly-elected local office must file at the same time they file their qualifying papers.

Thereafter, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

Finally, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.

PART C – REAL PROPERTY

The following is a list of all real property in Florida which I owned during the tax year 2005, excluding my residence which is located at 1657 Menlo Road, Fort Myers, Florida 33901:

1. Golf Manor Apartments
1956 Golf View Avenue
Fort Myers, Florida 33901

Title to the property is held by Michael D. Weaver, Trustee
1950 Courtney Drive, #3
Fort Myers, Florida 33901

James T. Humphrey has 16% interest in the Trust.

2. Lehigh Mobile Home Trust
Section 3, Township 44 South, Range 27 East and Section 34, Township 43 South, Range 27 East, Lee County, Florida.

Trustee - Robert D. Stewart, Trustee
P. O. Box 308
Fort Myers, Florida 33902

Interest – James T. Humphrey has a 2.5% interest in the Trust, plus my mom, Etholyn Humphrey, has a 2.5% interest.

3. Broadway 30 Partnership
Vacant 30 acre parcel
Estero, Florida (no address)

Trustee – Frank W. Helmerich, II, Trustee
5845 Riverside Lane
Fort Myers, Florida 33919

Interest – James T. Humphrey and Nancy Humphrey have a 2.5% interest as beneficiaries in the Trust.

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4. South Side Gardens Trust (no address)
Lots 2 through 9, Block 9 of South Side Gardens, Plat Book 3, Page 18,
Public Records, Lee County, Florida.

Title vested in Charles E. Mayhugh, Jr., Trustee
13690 Eagle Ridge Road
Fort Myers, Florida 33912

Beneficial interest in Trust 1 - Lots 2, 3 and 4, 15%.

Beneficial interest in Trust 2 – Lots 5, 6, 7 and 8, 25%

PART D – INTANGIBLE PERSONAL PROPERTY

Intangible personal property that is worth more than 10% of my total assets at the end of the disclosure period.

<u>Type of Intangible</u>	<u>Business Entity</u>
1. Individual Retirement Account	Northern Trust Bank of Florida as Trustee 8060 College Parkway Fort Myers, Florida 33919
2. Fixed Income Securities	Northern Trust Bank of Florida 8060 College Parkway Fort Myers, Florida 33919
3. 1,000 Shares	Fifth Third Bancorp Common
4. MFB Northern FDS Large Cap Mutual Fund	Northern Trust Bank of Florida 8060 College Parkway Fort Myers, Florida 33919
5. Northern Municipal Money Market Fund	Northern Trust Bank of Florida 8060 College Parkway Fort Myers, Florida 33919
6. Northern Trust Small Cap 600 Index Fund	Northern Trust Bank of Florida 8060 College Parkway Fort Myers, Florida 33919
7. MFB Northern FDS International Growth Equity Fund	Northern Trust Bank of Florida as Trustee 8060 College Parkway Fort Myers, Florida 33919

06JUN20PM0511 SDE Lee Co FL



8. General Electric Corporation Bond
9. Coca Cola Enterprises Corporation Bond
10. Wal-Mart Stores, Inc., Corporation Bond
11. MFB Northern High Yield Fixed Income Bond
12. City of Fort Myers General Employees Pension Plan
City of Fort Myers
P. O. Drawer 2217
Fort Myers, Florida 33902
15. Fowler White Boggs Banker 401(k) Plan
Fidelity Investments Retirement Savings Account
200 Magellan Way
Covington, Kentucky 41015

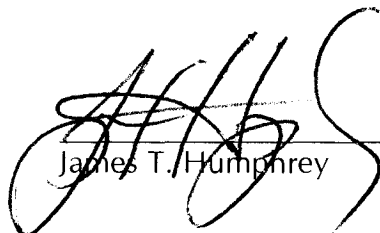
PART E – LIABILITIES (Major Debts)

1. Northern Trust Bank of Florida
Northern Trust Bank of Florida
8060 College Parkway
Fort Myers, Florida 33919
2. Ford Motor Credit
P. O. Box 11407
Birmingham, Alabama
3. Fifth Third Bank
999 Vanderbilt Beach Road
Naples, Florida 34108-3505

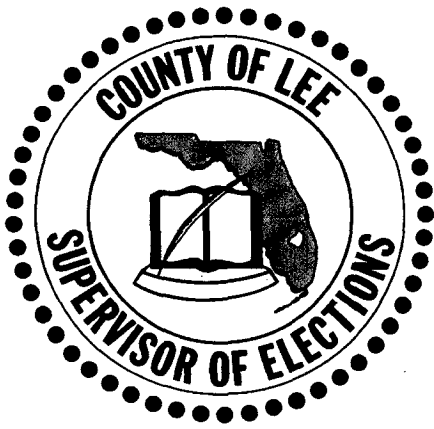
PART F – INTERESTS IN SPECIFIED BUSINESSES

I have no interest in the types of businesses covered in this disclosure with the possible exception that I am a member of the Board of Directors (Advisory Board) of Fifth Third Bank of Florida and own 1,000 shares of stock in Fifth Third Bancorp Common, which represents much less than .001% of the outstanding shares.

Dated: 6-19-06


James T. Humphrey

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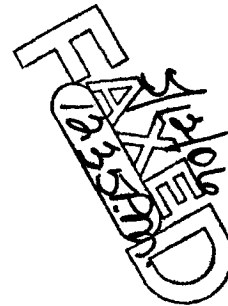
SHARON L. HARRINGTON
SUPERVISOR OF ELECTIONS
LEE COUNTY - FLORIDA
FACSIMILE COVER

NUMBER OF PAGES INCLUDING COVER SHEET:

20

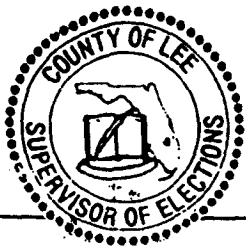
DATE	5/12/06
ATTENTION	Beau Jackson
COMPANY	Ethics Commission
TELEPHONE#	
FACSIMILE #	850 - 488-9657

FROM	BERNIE FELICIANO QUALIFYING OFFICER
DIRECT#	239-533-6304
MAIN#	239-LEE VOTE OR 239-533-8683
FACSIMILE#	239-533-6310
EMAIL	bfeliciano@leeelections.com



COMMENT(S): 2000 - 2004 Form 1
for James T. Humphrey

FAX



Constitutional Complex
2480 Thompson Street
Fort Myers, Florida

TO:

Beau Jackosn
Ethics Commission

Phone**Fax Phone** 850-488-3077**CC:****Date**

11/10/05

Number of pages including cover sheet

10

FROM:

Jo Ann Beaumont
Executive Administrative Assistant

Lee County Elections
P O Box 2545
Fort Myers, FL 33902-2545

Phone

239-533-6313

Fax Phone

239-533-6310

REMARKS:☐

Urgent

☒

For your review

☐

Reply ASAP

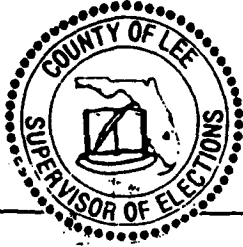
☐

Please Comment

Form 1 for James T. Humphrey for years '01 & '02

FAXED

FAX



Constitutional Complex
2480 Thompson Street
Fort Myers, Florida

TO:

Mr. Chris Anderson
Commission on Ethics

Phone 850-488-7864

Fax Phone 850-488-3077

CC:

Date 10/13/05

Number of pages including cover sheet 8

FROM:

Jo Ann Beaumont
Executive Administrative Assistant

Lee County Elections
P O Box 2545
Fort Myers, FL 33902-2545

Phone

239-533-6313

Fax Phone

239-533-6310

REMARKS: ☐ Urgent ☒ For your review ☐ Reply ASAP ☐ Please Comment

Statement of Financial Interest for Jim Humphrey years '99 & '00

If you need anything else please call.

A handwritten signature in black ink, appearing to read "Jo Ann", is written over the "FAXED" stamp.

FAXED

Bernie Feliciano

From: "Bernie Feliciano" <bfeliciano@leeelections.com>
To: "Linda Langston" <lindalangston@juno.com>
Sent: Wednesday, August 17, 2005 12:13 PM
Subject: JAMES T. HUMPHREY

Ms. Langston,

In response to your questions listed below in your email dated 08-16-05:

#1 Mr. Humphrey has a statement of financial interest filed with this office for the following years:

1996, 1998, 1999, 2000, 2001, 2002, 2003 and 2004. There is no filing for 1997.

#2 From 1996 to 1999, excluding 1997, Mr. Humphrey filed a statement of financial interest for his appointed

position on the board of supervisors of the River Ridge Community Development District.

From 2000 to present, Mr. Humphrey has filed his statement of financial interest for his elected position as

Mayor for the City of Fort Myers.

#3 Yes. We have copies of the yearly lists, issued by the Florida Commission on Ethics, of officials required

to file financial disclosure.

#4 The lists available, through this office, date back to 2000. The Florida Commission on Ethics may have

records lists that date further back. Where State archival and retention schedules require our office to retain

a statement of financial interest for 10 years from the date of filing, the lists that are provided by the Commission

do not come under the same retention schedule and those lists and are kept until they are obsolete and it is determined that

the administrative value of such a list is lost.

Under State law, the Supervisor of Elections duty with respect to the statement of financial interest is purely ministerial.

For more information regarding Mr. Humphrey's filing requirement as a member of the board of supervisors of the River Ridge Community Development District, from 1996 to 1999, you will need to contact the District. For information regarding his filing

requirement as Mayor of the City of Fort Myers, you will need contact the City Clerk for the City of Fort Myers.

Any other filings required of Mr. Humphrey under the Florida Code of Ethics will need to be addressed by the

Florida Commission on Ethics.

8/17/2005

Bernie Feliciano
Qualifying Officer
Lee County Elections Office
bfeliciano@leeelections.com
239-533-6304 Direct
239-533-8683 Main
239-533-6310 Facsimile
Visit Our Website At:
www.leeelections.com

----- Original Message -----

From: [Linda Langston](#)

To: bfeliciano@leeelections.com

Sent: Tuesday, August 16, 2005 10:49 PM

Subject: a few questions

Ms. Felinciano,

Please answer some questions for me:

1. What years did James T. Humphrey file a statement of financial interests with your office?
2. What offices did Mr. Humphrey hold during the years for which he did file a statement?
3. Do you have copies of the yearly lists issued by the Ethics Commission which list the officials required to file a statement?
4. If you have such lists, for which years do you have?

Thank you!

Bernie Feliciano

From: "Linda Langston" <lindalangston@juno.com>
To: <bfeliciano@leeelections.com>
Sent: Tuesday, August 16, 2005 10:49 PM
Subject: a few questions

Ms. Felinciano,

Please answer some questions for me:

1. What years did James T. Humphrey file a statement of financial interests with your office?
2. What offices did Mr. Humphrey hold during the years for which he did file a statement?
3. Do you have copies of the yearly lists issued by the Ethics Commission which list the officials required to file a statement?
4. If you have such lists, for which years do you have?

Thank you!

8/17/2005