

## FORM 1

## STATEMENT OF

2008

Please print or type your name, mailing address, agency name, and position below:

## FINANCIAL INTERESTS

A/c

LAST NAME -- FIRST NAME -- MIDDLE NAME :  
HUMPHREY JAMES THOMAS

FOR OFFICE  
USE ONLY:

MAILING ADDRESS :  
1657 Menlo Road

Fort Myers, FL 33901 Lee

CITY: ZIP: COUNTY:

NAME OF AGENCY :  
City of Fort Myers

NAME OF OFFICE OR POSITION HELD OR SOUGHT :  
Mayor, City of Fort Myers

ID Code

ID No.

Conf. Code

P. Req. Code

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You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF ☒ CANDIDATE OR ☐ NEW EMPLOYEE OR APPOINTEE

## \*\*BOTH PARTS OF THIS SECTION MUST BE COMPLETED\*\*

## DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (check one):

☒ DECEMBER 31, 2008 OR ☐ SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

## MANNER OF CALCULATING REPORTABLE INTERESTS:

THE LEGISLATURE ALLOWS FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (check one):

☒ COMPARATIVE (PERCENTAGE) THRESHOLDS OR ☐ DOLLAR VALUE THRESHOLDS

## PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person]

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
City of Fort Myers	2200 Second St., Ft. Myers, FL 33901	Mayor
Fowler White Boggs	2235 First St., Ft. Myers, FL 33901	Partner - Practice of Law

## PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person]

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Fifth Third Bank Florida	Director -	999 Vanderbilt Beach Rd.	National Bank
	Advisory Board	Naples, FL 34108-3505	

## PART C -- REAL PROPERTY [Land, buildings owned by the reporting person]

See Attached Sheet

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.

**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

**OTHER FORMS** you may need to file are described on page 6.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc.]

TYPE OF INTANGIBLE

BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

See Attached Sheet

**PART E — LIABILITIES** [Major debts]

NAME OF CREDITOR

ADDRESS OF CREDITOR

See Attached Sheet

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses]

BUSINESS ENTITY # 1

BUSINESS ENTITY # 2

BUSINESS ENTITY # 3

NAME OF  
BUSINESS ENTITY

See Attached Sheet

ADDRESS OF  
BUSINESS ENTITYPRINCIPAL BUSINESS  
ACTIVITYPOSITION HELD  
WITH ENTITYI OWN MORE THAN A 5%  
INTEREST IN THE BUSINESSNATURE OF MY  
OWNERSHIP INTERESTIF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☒

SIGNATURE (required):

DATE SIGNED (required):

**FILING INSTRUCTIONS:****WHAT TO FILE:**

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

Facsimiles will not be accepted.

**NOTE:****MULTIPLE FILING UNNECESSARY:**

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

**WHERE TO FILE:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

**State officers or specified state employees** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.

**Candidates** file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**WHEN TO FILE:**

**Initially**, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** for publicly-elected local office must file at the same time they file their qualifying papers.

**Thereafter**, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

**Finally**, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.

### **PART C – REAL PROPERTY**

The following is a list of all real property in Florida which I owned during the tax year 2008, excluding my residence which is at 1657 Menlo Road, Fort Myers, Florida 33901:

South Side Gardens Trust (no street address) Located on Rockfill Road  
Lots 3 through 8, Block 9 of South Side Gardens, Plat Book 3, Page 18,  
Public Records, Lee County, Florida.

Title vested in Charles E. Mayhugh, Jr., Trustee  
13690 Eagle Ridge Road  
Fort Myers, Florida 33912

Beneficial Interest in Trust 1 – Lots 3 and 4, 15%

Beneficial interest in Trust 2 – Lots 5, 6, 7 and 8, 25%

Strap Numbers: 29-44-25-P2-00800.0050  
29-44-25-P2-00800.0080  
29-44-25-P2-00800.0060  
29-44-25-P2-00800.0070

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### **PART D – INTANGIBLE PERSONAL PROPERTY**

Intangible personal property that is worth more than 10% of my total assets at the end of the disclosure period.

<u>Type of Intangible</u>	<u>Business Entity</u>
1. Individual Retirement Account	FineMark National Bank & Trust 12681 Creekside Land Fort Myers, Florida 33919

Note: At the end of December 2007, I transferred my IRA account to FineMark National Bank & Trust, P. O. Box 60225, Fort Myers, Florida 33906



- |    |  |   |
|----|--|---|
| 2. | Fixed Income Securities                              | FineMark National Bank & Trust<br>12681 Creekside Lane<br>Fort Myers, Florida 33919                 |
| 3. | 200 Shares   | Fifth Third Bancorp Common  |
| 4. | Northern Municipal Money<br>Market Fund              | FineMark National Bank & Trust<br>12681 Creekside Lane<br>Fort Myers, Florida 33919                 |
| 5. | Small Cap<br>Index Fund                              | FineMark National Bank & Trust<br>12681 Creekside Lane<br>Fort Myers, Florida 33919                 |
| 6. | City of Fort Myers General Employees<br>Pension Plan | City of Fort Myers<br>P. O. Drawer 2217<br>Fort Myers, Florida 33902                                |
| 7. | Fowler White Boggs<br>401(k) Plan                    | Fidelity Investments Retirement<br>Savings Account<br>200 Magellan Way<br>Covington, Kentucky 41015 |
| 8. | Revocable Trust with me as<br>the Trustee            | FineMark National Bank & Trust<br>12681 Creekside Lane<br>Fort Myers, Florida 33919                 |
| 9. | 2,500 Shares   | Southwest Capital Bank Shares<br>P. O. Box 2569<br>Fort Myers, Florida 33902                        |

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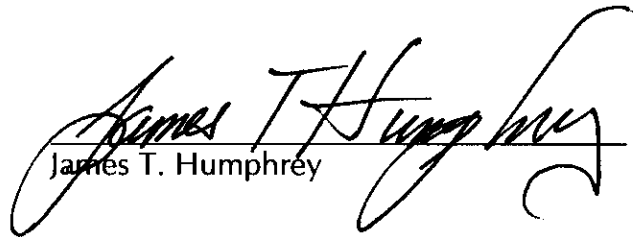
**PART E – LIABILITIES (Major Debts) Names of Creditors**

- |    |                                |   |
|----|--------------------------------|---|
| 1. | Northern Trust Bank of Florida | Northern Trust Bank of Florida<br>8060 College Parkway<br>Fort Myers, Florida 33919 |
| 2. | Fifth Third Bank               | 999 Vanderbilt Beach Road<br>Naples, Florida 34108-3505                             |
| 3. | FineMark Bank                  | P. O. Box 60225<br>Fort Myers, Florida 33906  |

**PART F – INTERESTS IN SPECIFIED BUSINESSES**

I have no interest in the types of businesses covered in this disclosure with the possible exception that I am a member of the Board of Directors (Advisory Board) of Fifth Third Bank of Florida and own 200 shares of stock in Fifth Third Bancorp Common, which represents much less than .001% of the outstanding shares. The address for Fifth Third Bank is 999 Vanderbilt Beach Road, Naples, Florida 34108-3505.

Dated: 6-17-09

  
James T. Humphrey

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