

## FORM 1

## STATEMENT OF

2010

## FINANCIAL INTERESTS

Please print or type your name, mailing address, agency name, and position below:

LAST NAME -- FIRST NAME -- MIDDLE NAME:

Humphrey James Thomas

MAILING ADDRESS:

1657 Menlo Road

Fort Myers, FL 33901 Lee

CITY: ZIP: COUNTY:

NAME OF AGENCY:

Town of Fort Myers Beach

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

Town Attorney

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF ☐ CANDIDATE OR ☒ NEW EMPLOYEE OR APPOINTEEFOR OFFICE  
USE ONLY:

ID Code

ID No.

Conf. Code

P. Req. Code

## \*\*BOTH PARTS OF THIS SECTION MUST BE COMPLETED\*\*

## DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (must check one):

☒ DECEMBER 31, 2010 OR ☐ SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

## MANNER OF CALCULATING REPORTABLE INTERESTS:

THE LEGISLATURE ALLOWS FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (must check one):

☐ COMPARATIVE (PERCENTAGE) THRESHOLDS OR ☐ DOLLAR VALUE THRESHOLDS

## PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
Fowler White Boggs, P.A.	2235 First St., Ft. Myers, FL 33901	Of Counsel, Practice of
		Law-Firm serves as Town
		Counsel with me being lead
	Attorney for	Town of Ft. Myers Beach

## PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
Encore National Bank	Director/ADvisory Brd.	Naples, FL 34103	National Bank
Social Security Admin		Atlanta, GA	
City of Fort Myers Retirement Fund		Fort Myers, FL 33901	

## PART C -- REAL PROPERTY [Land, buildings owned by the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

See Attached Sheet

FILING INSTRUCTIONS for  
when and where to file this form  
are located at the bottom of page 2.INSTRUCTIONS on who must  
file this form and how to fill it out  
begin on page 3.OTHER FORMS you may need  
to file are described on page 6.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc.]  
(If you have nothing to report, you must write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
See Attached Sheet	

**PART E — LIABILITIES** [Major debts]  
(If you have nothing to report, you must write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR
See Attached Sheet	

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses]  
(If you have nothing to report, you must write "none" or "n/a")

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2	BUSINESS ENTITY # 3
NAME OF BUSINESS ENTITY	See Attached Sheet		
ADDRESS OF BUSINESS ENTITY			
PRINCIPAL BUSINESS ACTIVITY			
POSITION HELD WITH ENTITY			
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS			
NATURE OF MY OWNERSHIP INTEREST			

IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

SIGNATURE (required):



DATE SIGNED (required):

6-7-11

**FILING INSTRUCTIONS:**

**WHAT TO FILE:**

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

Facsimiles will not be accepted.

**NOTE:**

**MULTIPLE FILING UNNECESSARY:**

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

**WHERE TO FILE:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

**State officers or specified state employees** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.

**Candidates** file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**WHEN TO FILE:**

**Initially**, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** for publicly-elected local office must file at the same time they file their qualifying papers.

**Thereafter**, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

**Finally**, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.

### **PART C – REAL PROPERTY**

The following is a list of all real property in Florida which I owned during the tax year 2010, excluding my residence which is at 1657 Menlo Road, Fort Myers, Florida 33901:

South Side Gardens Trust (no street address) Located on Rockfill Road in the City of Fort Myers being Lots 5 through 8, Block 9 of South Side Gardens, Plat Book 3, Page 18, Public Records, Lee County, Florida, as re-platted as Rockfill Industrial Park in Instrument No. 2006000390113, Public Records, Lee County, Florida, dated October 11, 2006.

Title vested in Charles E. Mayhugh, Jr., Trustee  
13690 Eagle Ridge Road  
Fort Myers, Florida 33912

I have a 28% beneficial interest in the real property.

Strap Numbers: 29-44-25-P2-00800.0050  
29-44-25-P2-00800.0080  
29-44-25-P2-00800.0060  
29-44-25-P2-00800.0070

Unit C304 High Point Condominium, 2080 West First Street, Fort Myers, Florida 33901

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### **PART D – INTANGIBLE PERSONAL PROPERTY**

Intangible personal property that is worth more than 10% of my total assets at the end of the disclosure period.

<u>Type of Intangible</u>	<u>Business Entity</u>
1. Individual Retirement Account	FineMark National Bank & Trust 12681 Creekside Lane Fort Myers, Florida 33919
2. Fixed Income Securities	FineMark National Bank & Trust 12681 Creekside Lane Fort Myers, Florida 33919

- |    |  |   |
|----|--|---|
| 3. | 200 Shares   | Fifth Third Bancorp Common  |
| 4. | Small Cap<br>Index Fund                              | FineMark National Bank & Trust<br>12681 Creekside Lane<br>Fort Myers, Florida 33919                 |
| 5. | City of Fort Myers General Employees<br>Pension Plan | City of Fort Myers<br>P. O. Drawer 2217<br>Fort Myers, Florida 33902                                |
| 6. | Fowler White Boggs<br>401(k) Plan                    | Fidelity Investments Retirement<br>Savings Account<br>200 Magellan Way<br>Covington, Kentucky 41015 |
| 7. | Revocable Trust with me as<br>the Trustee            | FineMark National Bank & Trust<br>12681 Creekside Lane<br>Fort Myers, Florida 33919                 |
| 8. | 2,500 Shares   | Southwest Capital Bank Shares<br>P. O. Box 2569<br>Fort Myers, Florida 33902                        |
| 9. | 1,000 Shares   | Encore National Bank<br>7920 Summerlin Lakes Drive<br>Fort Myers, Florida 33907                     |

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**PART E – LIABILITIES (Major Debts) Names of Creditors**

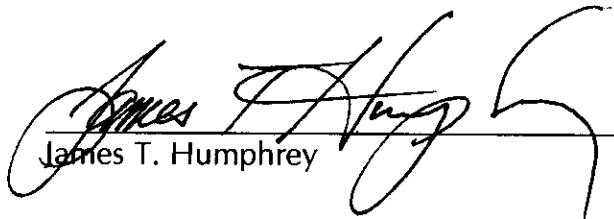
- |    |                                |   |
|----|--------------------------------|---|
| 1. | Northern Trust Bank of Florida | Northern Trust Bank of Florida<br>8060 College Parkway<br>Fort Myers, Florida 33919 |
| 2. | FineMark Bank                  | P. O. Box 60225<br>Fort Myers, Florida 33906  |



**PART F – INTERESTS IN SPECIFIED BUSINESSES**

I have no interest in the types of businesses covered in this disclosure with the possible exception that I am a member of the Board of Directors of Encore National Bank and own 1,000 shares which represents less than .01% interest.

Dated: 6-7-11

  
James T. Humphrey

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