

Please print or type your name, mailing address, agency name, and position below:

FINANCIAL INTERESTS

LAST NAME -- FIRST NAME -- MIDDLE NAME:

Kakatsch, John L.

MAILING ADDRESS:

1364 Shadow Ln

Ft. Myers, FL 33901 Lee

CITY:

ZIP:

COUNTY:

Ft. Myers Code Enforcement

NAME OF AGENCY:

Board Member

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

FOR OFFICE
USE ONLY:

ID Code

ID No.

Conf. Code

P. Req. Code

11/19/24 PM 08:55 NE Lee Co FL

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF ☐ CANDIDATE OR ☒ NEW EMPLOYEE OR APPOINTEE

****BOTH PARTS OF THIS SECTION MUST BE COMPLETED****

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (must check one):



DECEMBER 31, 2010

OR



SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: _____

MANNER OF CALCULATING REPORTABLE INTERESTS:

THE LEGISLATURE ALLOWS FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (must check one):



COMPARATIVE (PERCENTAGE) THRESHOLDS

OR



DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

NAME OF SOURCE
OF INCOME

SOURCE'S
ADDRESS

DESCRIPTION OF THE SOURCE'S
PRINCIPAL BUSINESS ACTIVITY

JK Rental Prop

Same as above

Home, Rpt Rentals

JK Sales Network

" " "

Consulting

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

NAME OF
BUSINESS ENTITY

NAME OF MAJOR SOURCES
OF BUSINESS' INCOME

ADDRESS
OF SOURCE

PRINCIPAL BUSINESS
ACTIVITY OF SOURCE

None

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

See attached list

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

OTHER FORMS you may need to file are described on page 6.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc.]

(If you have nothing to report, you must write "none" or "n/a")

TYPE OF INTANGIBLE

BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

stocks

VBS

PART E — LIABILITIES [Major debts]

(If you have nothing to report, you must write "none" or "n/a")

NAME OF CREDITOR

ADDRESS OF CREDITOR

Fine mark Bank Ft. Myers

First Community Bank, Ft. Myers

United Community Bank & Murphy, NC.

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses]

(If you have nothing to report, you must write "none" or "n/a")

BUSINESS ENTITY # 1

BUSINESS ENTITY # 2

BUSINESS ENTITY # 3

NAME OF BUSINESS ENTITY

None

None

None

ADDRESS OF BUSINESS ENTITY

PRINCIPAL BUSINESS ACTIVITY

POSITION HELD WITH ENTITY

I OWN MORE THAN A 5%

INTEREST IN THE BUSINESS

NATURE OF MY
OWNERSHIP INTERESTIF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

SIGNATURE (required):

DATE SIGNED (required):

5/20/11

FILING INSTRUCTIONS:**WHAT TO FILE:**

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

Facsimiles will not be accepted.

NOTE:**MULTIPLE FILING UNNECESSARY:**

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

WHERE TO FILE:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

State officers or specified state employees file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.

Candidates file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

WHEN TO FILE:

Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates for publicly-elected local office must file at the same time they file their qualifying papers.

Thereafter, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

Finally, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.

Jean and John Kakatsch Financial Statement
January 2011 March, 2011

Kakatsch Family Limited Partnership

Property Address	# of Units	House	Lot	Total	Mortgage	Net	Monthly Income
100-104 Jefferson Fort Myers Be	2	159000	111000	270000	0	270000	1452
110-120 Jefferson FMB	2	125000	165000	290000	0	290000	1496
240 Dakota St FMB	2	164000	236000	400000	0	400000	1540
260 Fairweather St FMB	1	109000	161000	270000	0	270000	792
267-69-71 Fairweather FMB	3	166000	309000	475000	0	475000	2266
914-916 North St FMB	2	233000	117000	350000	199189	151000	1452
7330 Estero Blvd #205 FMB	1	109000	191000	300000	0	300000	880
5474 Oak Ridge FMB	2	209000	241000	450000	0	450000	1936
Sub-total						2609000	

Jean Revocable Real Estate Trust

5024-5026 24th St SW Lehigh	2	214000	41000	255000	210000	45000	1380
1364 Shadow Lane Fort Myers	1	260400	340000	600000	273800	327000	0
903-905 SE 24th Ave Cape Coral	2	150000	25000	180000	104000	76000	1170
217-219 Dakota Ave FMB	2	172300	223000	395000	218000	177000	1408
5441-5451 Oak Ridge Ave FMB	2	180800	220000	400000	0	400000	1518
128a-128b Jefferson FMB	2	216000	59000	275000	0	275000	1232
Sub-total						1300000	

John Revocable Real Estate Trust

7330 Estero Blvd #605	1	109000	190000	300000	0	300000	880
5421-5425 Estero Blvd FMB	2	150000	250000	400000	0	400000	1540
239-243 Dakota Ave FMB	2	135000	165000	300000	0	300000	1496
5431 Oak Ridge Ave FMB	1	118000	157000	275000	0	275000	792
234-236 Fairweather FMB	4	181000	119000	300000	0	300000	2376
1913 SE 15th Place Cape Coral	1	134000	16000	150000	95000	55000	748
4512-4514 28th St SW Lehigh	1	236000	14000	250000	64000	186000	1056
Sub-total						1816000	
71 Notquytia Road, Murphy, NC	1	185500	124500	310000	76000	234000	0
117 Trail Blazer, Murphy, NC	1	150000	135000	285000	215000	70000	0
undeveloped lots, Murphy, NC	2	0	80000		0	80000	0
undeveloped lots, Labelle, FL	8	0	180000		0	180000	0
Sub-total						564000	
Total						6289000	

Property valued by Gayle Luchsinger, Prudential Real Estate

March,2011

ASSETS

Insurance

Jean	Long Term Care, .36500 x 3 years	109500
	Genworth	250000
John	Long Term Care, .365000 x 3 years	109500
	Phoenix Universal Life	179000

Sub-total **648000**

Investment Accounts

UBS **400000**

Miscellaneous Assets

26' Pro Line boat (2004)	40000	40000
2 small sailboats	3000	3000
1 inflatable boat with motor	1000	1000
'99 Jeep	8000	8000
'04 Mercedes C240 Sedan	25000	25000
'10 Cadillac CTS Wagon	30000	30000
'10 Cadillac SRX	35000	35000
'03 Corvette	30000	30000
'86 Mercedes 560 SL	21000	21000
Furniture/Personal	75000	75000
Jewelry	25000	25000
Cash First Fidelity	21000	21000
Cash Wachovia Bank	4000	4000
Cash Bank of America	22000	22000

Sub-total **340000**

Line of credit First Community	90000
Line of credit FineMark Bank	50000

Sub-total **140000**

Total Net Worth **7817000**

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Monthly Income
John

Social Security	2250
Consulting	1250

Jean

NJ Teacher Pension	2200
Social Security	950

Joint Income

UBS	3500
Income from rental property	7000

Total	17150
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