

FORM 1

STATEMENT OF  
FINANCIAL INTERESTS

2013

Please print or type your name, mailing  
address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME:

Kakatsch, John L

MAILING ADDRESS:

1364 Shadow Ln  
Ft. Myers, FL 33901 Lee

CITY:

ZIP:

COUNTY:

NAME OF AGENCY:

Ft. Myers Beach, LPA, Safety, Historical

NAME OF OFFICE OR POSITION HELD OR SOUGHT:

Ft. Myers Code Enforcement

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF ☐ CANDIDATE OR ☒ NEW EMPLOYEE OR APPOINTEE

14 JUN 10 AM 10:27 SDE LEE CO FI

PM 6/9

\*\*\*\* BOTH PARTS OF THIS SECTION MUST BE COMPLETED \*\*\*\*

## DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (must check one):



DECEMBER 31, 2013

OR ☐

SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

## MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING:



COMPARATIVE (PERCENTAGE) THRESHOLDS

OR ☐

DOLLAR VALUE THRESHOLDS

## PART A -- PRIMARY SOURCES OF INCOME (Major sources of income to the reporting person - See instructions)

(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE  
OF INCOMESOURCE'S  
ADDRESSDESCRIPTION OF THE SOURCE'S  
PRINCIPAL BUSINESS ACTIVITY

Social Security

Wash. DC

Retired

## PART B -- SECONDARY SOURCES OF INCOME

(Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions)

(If you have nothing to report, write "none" or "n/a")

NAME OF  
BUSINESS ENTITYNAME OF MAJOR SOURCES  
OF BUSINESS' INCOMEADDRESS  
OF SOURCEPRINCIPAL BUSINESS  
ACTIVITY OF SOURCE

## PART C -- REAL PROPERTY (Land, buildings owned by the reporting person - See instructions)

(If you have nothing to report, write "none" or "n/a")

see Attached List

FILING INSTRUCTIONS for when  
and where to file this form are  
located at the bottom of page 2.INSTRUCTIONS on who must file  
this form and how to fill it out  
begin on page 3.

**PART D — INTANGIBLE PERSONAL PROPERTY** (Stocks, bonds, certificates of deposit, etc. - See instructions)

(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE

BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

stocks

VBS

300,000

**PART E — LIABILITIES** (Major debts - See instructions)

(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR

ADDRESS OF CREDITOR

Central Bank

Ft. Myers FL

Fidelity Bank

Ft. Myers FL

Wells Fargo

" " FL

C-1 Bank

" " FL

**PART F — INTERESTS IN SPECIFIED BUSINESSES** (Ownership or positions in certain types of businesses - See instructions)

(If you have nothing to report, write "none" or "n/a")

BUSINESS ENTITY # 1

BUSINESS ENTITY # 2

NAME OF BUSINESS ENTITY

ADDRESS OF BUSINESS ENTITY

PRINCIPAL BUSINESS ACTIVITY

POSITION HELD WITH ENTITY

I OWN MORE THAN A 5% INTEREST IN THE BUSINESS

NATURE OF MY OWNERSHIP INTEREST

IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐**SIGNATURE (required):****DATE SIGNED (required):**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

Signature

Date

**FILING INSTRUCTIONS:****WHAT TO FILE:**After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

**NOTE:****MULTIPLE FILING UNNECESSARY:**

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

**WHERE TO FILE:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)**State officers or specified state employees** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303.**Candidates** file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**Facsimiles will not be accepted.****WHEN TO FILE:****Initially**, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment

or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** for publicly-elected local office must file at the same time they file their qualifying papers.**Thereafter**, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.**Finally**, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment. However, filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if he or she was in their position on December 31, 2013.

**Joan and John Katsichas Property Statement**

Property Address	No. of units	Value of House	Value of lot	Total	Mortgage	Net Value	Monthly Income	Expenses	Bank	Loan No.	Payment
<b>Katsichas Family Limited Partnership</b>											
100-104 Jefferson Port Myers Beach	2	160000	111000	270000	0	270000	1482	280	NA		
110-120 Jefferson Port Myers Beach	2	120000	105000	210000	0	210000	1490	240	NA		
240-344 Daniels Port Myers Beach	2	194000	236100	400000	0	400000	1740	600	NA		
200 Palmetto Port Myers Beach	1	100000	181000	270000	0	270000	1692	200	NA		
207-280-271 Palmetto Port Myers Beach	3	164000	208000	475000	0	475000	2266	250	NA		
914-918 North St. Port Myers Beach	2	223000	117000	340000	109160	151000	1632	300	Chase	2013042840	1775.59
7330 Ocean Blvd #203 FHB	1	100000	160000	260000	0	260000	860	240	NA		
6474 Oak Ridge Port Myers Beach	2	200000	241000	440000	0	440000	1936	260	NA		
<b>Subtotal</b>											
<b>Joan Katsichas Revocable Real Estate Trust</b>											
6024-6026 20th St Port Myers Beach	2	214000	41000	255000	210000	45000	1260	200	Wells Fargo	5940069	1401.67
1304 Shadow Lane F Port Myers (primary home)	1	200000	240000	440000	270000	220000	0	0	FirstBank Bank	200170-00001	1857.82
600-005 BE 240 Ave Cape Coral	2	160000	23500	176500	104000	71000	1170	120	First Community	62001942	649.43
217-818 Datcha St. Port Myers Beach	2	170000	223000	393000	210000	177000	1408	200	Chase	301230777	1397.3
644-1-6481 Oak Ridge Ave. Port Myers Beach	2	160000	220000	400000	150000	244000	1916	200	First Community	27001649	1700.44
1220-1220 Jefferson Port Myers Beach	2	216000	60000	275000	0	275000	1232	160	NA		
<b>Subtotal</b>				1026000							

**John Kenneth Rowecechle Real Estate Trust**

7339 Eastern Blvd Fort Myers Beach	1	100000	100000	250000	0	250000	880	300	N/A	
8431-8438 Eastern Blvd Fort Myers Beach	2	100000	250000	400000	0	400000	1840	200	N/A	
228-243 Ocean Bl. Fort Myers Beach	2	112000	180000	300000	0	300000	1408	200	N/A	
8431 Old Ridge Ave Fort Myers Beach	1	110000	107000	270000	0	100000	702	200	Fort Community	62001092
214 Palmetto Fort Myers Beach	4	181000	119000	300000	0	300000	2576	300	N/A	
1918 828 16th Place Cape Coral	1	134000	10000	160000	0	16000	748	100	Fort Community	82001090
4612-4814 28th St SW Lehigh	2	220000	14000	280000	64000	120000	9086	100	Fort Community	82001026
2210 Long St. Fort Myers	8	300000	75000	425000	250000	100000	4000	2100	Fort Community	82001072

**Budgeted**

1001000

**Miscellaneous**

71 Nequissa Rd, Murphy, NC (secondary parcel)	1	148500	124000	310000	7000	234000	0	200	Cape	1756473738
117 Trail Blazer, Murphy, NC (pool house for sale)	1	100000	0	240000	210000	2000	0	1400	United Community	0104112382
Undeveloped 10A, Murphy NC	2	0	0	0	0	0	0	0		
Undeveloped 10A, Lenoir, FL	0	0	0	0	0	0	0	0		
Budgeted				430000						
Total Value Real Estate				4,034,000						

Property valued by David Luchinger, Broker, Prudential Real Estate

**ASSETS**  
**Insurance**

Jean Long Term Care, .38600 x 3 years 109600  
Genworth 250000

John Long Term Care, .386000 x 3 years 109600  
Phoenix Universal Life 178000  
Genber 20000  
State of Wisconsin 1200

**Subtotal 940200**

**Investment Accounts**  
UBS 400000

**Subtotal 400000**

**Miscellaneous Assets**

Geil carl 3000  
26' Pro Line boat (2004) 40000  
2 small sailboats 3000  
1 inflatable boat with motor 1000  
89 Jeep 8000  
'04 Mercedes C240 Sedan 26000  
10 Mercedes GLK Wagon 30000  
10 Cadillac CTS Wagon 30000  
'03 Corvette 30000  
'88 Mercedes 560 SL 80000  
Furniture/Personal 50000  
Jewelry 8000  
Cash First Community 4000  
Cash Wachovia Bank 50000  
Cash First Math Bank

**Subtotal 381000**

**Total Net Worth 7,304,000**

**Monthly Income**  
John 2200  
Social Security 880

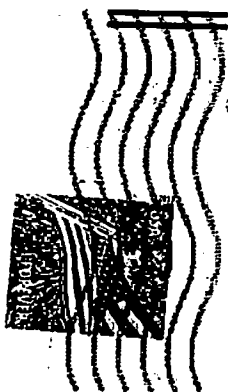
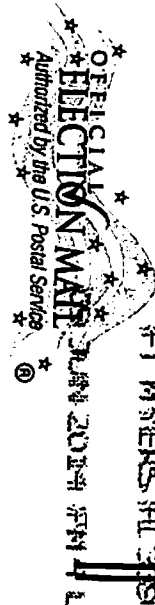
Jean 2200  
NJ Teacher Pension 880  
Social Security

**Joint Income**  
UBS 2600  
Income from rental property 7000

**Address: 1384 Shadow Lane, Fort Myers, FL 33901**  
**John: DOB 10/12/38 888 388-347435**  
**John: DOB 9/9/38 888 388-384544**



Mrs Jean Kakatsch  
 1364 Shadow Ln  
 Fort Myers FL 33901



SUPERVISOR OF ELECTIONS  
 PO BOX 2545  
 FORT MYERS FL 33902-2545

