FORM 1	STATEM	STATEMENT OF		2008
Please print or type your name, mailing address, agency name, and position below	FINANCIAL	INTERESTS		
MAILING ADDRESS:	ARK PL	FOR OF USE ON		<u></u>
ESTERO  CITY:  ESTERO FIRE RESCUE  NAME OF AGENCY:  TRUSTEE  NAME OF OFFICE OR POSITION HEL	,	E	ID No. Courf. Code P. Rag/Code	09JUN08##1111 SOE Lee C∘F
You are not limited to the space on the lin		0F1		
DISCLOSURE PERIOD: THIS STATEMENT REFLECTS YOUR FA FISCAL YEAR. PLEASE STATE BELO DECEMBER 31, 2008  MANNER OF CALCULATING REPORT THE LEGISLATURE ALLOWS FILERS REQUIRES FEWER CALCULATIONS, instructions for further details). PLEASE  COMPARATIVE (PERCENTAGE  PART A PRIMARY SOURCES OF IN	OW WHETHER THIS STATEMENT IS F  OR SPECIFY TO  ABLE INTERESTS:  THE OPTION OF USING REPORT OR USING COMPARATIVE THRESHOR  STATE BELOW WHETHER THIS STATE  THRESHOLDS  OR  OR  OR  OR  OR  OR  OR  OR  OR  O	FOR THE PRECEDING TAX YEAR IF OTHER THAN TO STATE AND THE SHOLDS THAT AND THE USUALLY TEMENT REFLECTS EITHER DOLLAR VERSION OF THE PROPERTY OF	EAR ENDING EITHER HE CALENDAR YEAR: RE ABSOLUTE DOLL, Y BASED ON PERCEI (check one):  YALUE THRESHOLDS	(check one):  AR VALUES, WHICH
NAME OF SOURCE OF INCOME	ADDF		PRINCIPAL BUS	INESS ACTIVITY
SALARY	20(80 TRK)	35721	RUSTOM FA	ANCIAL PLANNING
DINIDENDS			10 /	1 1
PART B SECONDARY SOURCES OF NAME OF BUSINESS ENTITY	OF INCOME [Major customers, clients, a NAME OF MAJOR SOURCES OF BUSINESS' INCOME	and other sources of income to ADDRESS OF SOURCE	i PRIN	he reporting person] ICIPAL BUSINESS VITY OF SOURCE
PART C REAL PROPERTY [Land, buildings owned by the reporting person]			and where to file	JCTIONS for when
RESIDENCE - 20680 PARK ESTERO FL	5 PL 33928		this form and how on page 3.	S on who must file to fill it out begin S you may need to
			file are described	

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc.]  TYPE OF INTANGIBLE BUSINESS ENTITY TO WHICH THE PROPERTY RELATES						
COMMON STO	UST CUSTOM	FINGENCIAL	PLANNING INC			
		7 /100001110	1 - 11 010 110 7 / 110			
		<u> </u>				
				-		
PART E — LIABILITIES [Major debt	s]					
NAME OF CREDITO	R ,	ADDRESS OF CREDITOR				
CITI MORTGOS	6 Gar	MERSBURG	MT	_		
LICURNOL	1000	ATTO CAGA	A .			
CORNOE	70/20					
		<del></del>				
PART F — INTERESTS IN SPECIFIED	BUSINESSES [Ownership or position	ons in certain types of businesse	es]			
1	BUSINESS ENTITY # 1	BUSINESS ENTITY # :	2   BUSINESS ENTITY # 3			
NAME OF BUSINESS ENTITY	STEM FINANCIAL PLA	WALLES TO		·		
ADDRESS OF		VIVIAS INCI	<del></del>			
BUSINESS ENTITY 26 PRINCIPAL BUSINESS	6680 HARK PL					
ACTIVITY	JURANCIAL PLANN	116				
POSITION HELD WITH ENTITY	PRESIDENT					
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	100%					
NATURE OF MY OWNERSHIP INTEREST	CONTROL					
IF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE						
SIGNATURE (required):		ĎATE S	SIGNED (required)			
A.	y lan	DAIL	6/3/09			
FILING INSTRUCTIONS:						

## WHERE TO FILE:

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filling.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

Facsimiles will not be accepted.

WHAT TO FILE:

## NOTE:

## MULTIPLE FILING UNNECESSARY:

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

State officers or specified state employees file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.

Candidates file this form together with their qualifying papers

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

## WHEN TO FILE:

Initially, each local officer/employee, state officer, and specified state employee must file within 30 days of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** for publicly-elected local office must file at the same time they file their qualifying papers.

Thereafter, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions

Finally, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.

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