

# 2010

## FINANCIAL INTERESTS

**FOR OFFICE  
USE ONLY:**

ND Code

ID No.

**Conf. Code**

P. Req. Code

111N30H10755KEL 0000

NAME OF OFFICE OR POSITION HELD OR SOUGHT :

**You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.**

**CHECK ONLY IF** ☐ **CANDIDATE** OR ☐ **NEW EMPLOYEE OR APPOINTEE**

**\*\*BOTH PARTS OF THIS SECTION MUST BE COMPLETED\*\***

**DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (must check one):

☒ DECEMBER 31, 2010 ☐ OR ☐ SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

**MANNER OF CALCULATING REPORTABLE INTERESTS:**

THE LEGISLATURE ALLOWS FILERS THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). PLEASE STATE BELOW WHETHER THIS STATEMENT REFLECTS EITHER (must check one):

☐ COMPARATIVE (PERCENTAGE) THRESHOLDS      OR      ☒ DOLLAR VALUE THRESHOLDS

**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

NAME OF SOURCE  
OF INCOME

**SOURCE'S ADDRESS**

**DESCRIPTION OF THE SOURCE'S  
PRINCIPAL BUSINESS ACTIVITY**

NAME	ADDRESS	PRINCIPAL BUSINESS ACTIVITY
New York Teachers Retirement	55 Water St. NY, NY 10041	Pension
Social Security Adm.	P.O. Box 310120, Jamaica, NY 11431-0120	SS Income

**PART B -- SECONDARY SOURCES OF INCOME** [Major customers, clients, and other sources of income to businesses owned by the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

NAME OF  
BUSINESS ENTITYNAME OF MAJOR SOURCES  
OF BUSINESS' INCOME

ADDRESS  
OF SOURCE

**PRINCIPAL BUSINESS  
ACTIVITY OF SOURCE**

None

**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person]

(If you have nothing to report, you must write "none" or "n/a")

Home - 7924 Summer Lake Cr., Fort Myers 33907

**FILING INSTRUCTIONS** for  
when and where to file this form  
are located at the bottom of page 2.

**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

**OTHER FORMS** you may need to file are described on page 6.

**PART D — INTANGIBLE PERSONAL PROPERTY** (Stocks, bonds, certificates of deposit, etc.)

(If you have nothing to report, you must write "none" or "n/a")

## TYPE OF INTANGIBLE

## BUSINESS ENTITY TO WHICH THE PROPERTY RELATES

Stocks, Bonds, etc

Global Financial Services, Ft Myers

**PART E — LIABILITIES** (Major debts)

(If you have nothing to report, you must write "none" or "n/a")

## NAME OF CREDITOR

## ADDRESS OF CREDITOR

Bank of America - Mortgage

P.O. Box 25118, Tampa, FL 33622-5118

Bank of America -

P.O. Box 660867, Dallas, TX 75266-0807

SunCoast Schools FCU

P.O. Box 11857, Tampa, FL 33680-1857

**PART F — INTERESTS IN SPECIFIED BUSINESSES** (Ownership or positions in certain types of businesses)

(If you have nothing to report, you must write "none" or "n/a")

## BUSINESS ENTITY # 1

## BUSINESS ENTITY # 2

## BUSINESS ENTITY # 3

## NAME OF BUSINESS ENTITY

none

## ADDRESS OF BUSINESS ENTITY

## PRINCIPAL BUSINESS ACTIVITY

## POSITION HELD WITH ENTITY

I OWN MORE THAN A 5%  
INTEREST IN THE BUSINESSNATURE OF MY  
OWNERSHIP INTERESTIF ANY OF PARTS A THROUGH F ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

SIGNATURE (required):

Robert J. Morris

DATE SIGNED (required):

6/28/2011

**FILING INSTRUCTIONS:****WHAT TO FILE:**

After completing all parts of this form, including signing and dating it, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, you must write "none" or "n/a" in that section(s).

Facsimiles will not be accepted.

**NOTE:****MULTIPLE FILING UNNECESSARY:**

Generally, a person who has filed Form 1 for a calendar or fiscal year is not required to file a second Form 1 for the same year. However, a candidate who previously filed Form 1 because of another public position must at least file a copy of his or her original Form 1 when qualifying.

**WHERE TO FILE:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

**State officers or specified state employees** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 3600 Maclay Boulevard, South, Suite 201, Tallahassee, FL 32312.

**Candidates** file this form together with their qualifying papers.

To determine what category your position falls under, see the "Who Must File" Instructions on page 3.

**WHEN TO FILE:**

**Initially**, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** for publicly-elected local office must file at the same time they file their qualifying papers.

**Thereafter**, local officers/employees, state officers, and specified state employees are required to file by July 1st following each calendar year in which they hold their positions.

**Finally**, at the end of office or employment, each local officer/employee, state officer, and specified state employee is required to file a final disclosure form (Form 1F) within 60 days of leaving office or employment.