

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

PIERCE III WALTER HENRY

MAILING ADDRESS :

182 LANARK AVE.

CITY : FORT MYERS BEACH, FLORIDA ZIP : 33931 COUNTY : LEE

NAME OF AGENCY : TOWN OF FORT MYERS BEACH

NAME OF OFFICE OR POSITION HELD OR SOUGHT : VOLUNTARY DIRECTOR OF FINANCE TERMINATION 03-31-2021

CHECK ONLY IF CANDIDATE OR NEW EMPLOYEE OR APPOINTEE

**** THIS SECTION MUST BE COMPLETED ****

DISCLOSURE PERIOD:

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR CALENDAR YEAR ENDING DECEMBER 31, 2020.

MANNER OF CALCULATING REPORTABLE INTERESTS:

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR DOLLAR VALUE THRESHOLDS

PART A -- PRIMARY SOURCES OF INCOME [Major sources of income to the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
TOWN OF FORT MYERS BEACH SALARY	2525 ESTERO Blvd. FORT MYERS BEACH, FL. 33931	GOVERNMENTAL ORGANIZATION

PART B -- SECONDARY SOURCES OF INCOME [Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a") *SEE ATTACHED DOCUMENT FOR MORE DETAIL INFO.

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
RENTAL PROPERTY	RENTAL INCOME	3257 BENEVA RD. SARASOTA, FL.	RENTAL INCOME
RENTAL PROPERTY	RENTAL INCOME	3675 LONGMEADOW SARASOTA FL.	RENTAL INCOME
RENTAL PROPERTY	RENTAL INCOME	11003 HYACINTH PL. LAKEWOOD RANCH, FL.	RENTAL INCOME

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions] (If you have nothing to report, write "none" or "n/a")

CONDO. (SECOND HOME)	3685 LONGMEADOW SARASOTA, FL.
CONDO. (RENTAL PROP.)	3257 BENEVA RD. SARASOTA, FL.
CONDO. (RENTAL PROP.)	3675 LONGMEADOW SARASOTA, FL.
HOUSE (RENTAL PROP.)	11003 HYACINTH PL. LAKEWOOD RANCH, FL.

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

FILING INSTRUCTIONS for when and where to file this form are located at the bottom of page 2.

INSTRUCTIONS on who must file this form and how to fill it out begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
 (If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
457 INVESTMENT PLAN	ICMA-RC ESTIMATED VALUE = \$98,500
457 INVESTMENT PLAN	MASS MUTUAL ESTIMATED VALUE = \$4,800

PART E — LIABILITIES [Major debts - See instructions]
 (If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR
SEE ATTACHED DOCUMENT	

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
 (If you have nothing to report, write "none" or "n/a")

	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
NAME OF BUSINESS ENTITY	n/a	n/a
ADDRESS OF BUSINESS ENTITY	n/a	n/a
PRINCIPAL BUSINESS ACTIVITY	n/a	n/a
POSITION HELD WITH ENTITY	n/a	n/a
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS	n/a	n/a
NATURE OF MY OWNERSHIP INTEREST	n/a	n/a

PART G — TRAINING For elected municipal officers, appointed school superintendents, and commissioners of a community redevelopment agency created under Part III, Chapter 163 required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING. *NOT ELECTED OFFICER, but COMPLETED THIS TRAINING.*

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

SIGNATURE OF FILER:

Signature:

Walter A. Jones

Date Signed:

6/24/2021

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format), send it to CEForm1@leg.state.fl.us and retain a copy for your records. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: *Initially*, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2020.

Description of Sources of Income, Real Property, and Liabilities (For Part B, Part C, and PartE)

Property Number	Description	Purpose	Address	Estimated Value	Balance Owed	Annual Rental Income
			SOLD April 27, 2021			
1	Island Walk Condo	Residence	629 Arbor Lake Lane Tampa FL. 33602		0	0
2	Meadows Villa #3 Rental Property	Second Home	3685 Longmeadow Dr. Sarasota, FL. 34235	200,000	133,200	
3	Village Brooke Condo	Rental	3257 Beneva Rd #202 Sarasota, FL. 34232	135,000	97,500	11,200
4	Meadows Villa #16	Rental	3675 Longmeadow Drive Sarasota, FL. 34235	200,000	148,000	19,800
5	Lakewood Ranch House	Rental	11003 Hyacinth Place Lakewood Ranch, FL. 34202	480,000	389,000	27,000
			TOTALS	1,015,000	767,700	58,000

PART B - Secondary Sources of Income

Rental Income
(from Column above) \$58,000

PART C - Real Property

5 Properties
Estimated Value
(from Column above) 1,015,000

PART E - LIABILITIES

	Description	Debt Balance	Address of Creditor
			SOLD April 27, 2021
1	Island Walk Condo	0	PHH Mortgage Services PO Box 5452 Mt. Laurel, NJ 08054
2	Meadows Villa #13 Rental Property	133,200	Select Portfolio Servicing PO Box 65250 Salt Lake City, UT 84165
3	Village Brooke Condo	97,500	Wells Fargo Home Mortgage PO Box 105632 Atlanta, GA 30348
4	Meadows Villa #16	148,000	8742 Lucent Boulevard, Suite 300 Highlands Ranch, CO 80129
5	Lakewood Ranch House	389,000	Bank of America PO Box 31785 Tampa, FL 33631
	Home Equity Loan	16,000	Bank of America PO Box 31785 Tampa, FL 33631
	Nissan Ultima (Auto)	28,550	Nissan Motor PO Box 742658 Cincinnati, OH
	Total Liabilities	<u>812,250</u>	