

**FORM 1**

**STATEMENT OF FINANCIAL INTERESTS**

**2016**

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :

Roepstorff Robbie Briggs

MAILING ADDRESS :

13000 S. Cleveland Avenue

CITY : ZIP : COUNTY :  
Fort Myers 33907 Lee

NAME OF AGENCY :  
Lee County

NAME OF OFFICE OR POSITION HELD OR SOUGHT :  
Local Officer/Member of the Industrial Development Authority

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF  CANDIDATE OR  NEW EMPLOYEE OR APPOINTEE

*NOL PM 6/9*

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**\*\*\*\* BOTH PARTS OF THIS SECTION MUST BE COMPLETED \*\*\*\***

**DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (must check one):

DECEMBER 31, 2016 OR  SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: \_\_\_\_\_

**MANNER OF CALCULATING REPORTABLE INTERESTS:**

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

COMPARATIVE (PERCENTAGE) THRESHOLDS OR  DOLLAR VALUE THRESHOLDS

**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a") \*\*\*Continued on separate sheet\*\*\*

| NAME OF SOURCE OF INCOME           | SOURCE'S ADDRESS                            | DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY |
|------------------------------------|---|---|
| Edison National Bank               | 13000 S. Cleveland Ave. Ft. Myers, FL 33907 | Commercial Banking                                      |
| B&D of Southwest Florida, LLC      | P.O. Box 61399, Ft. Myers, FL 33907         | Real Estate Investment Co.                              |
| Edison National Bank-Director Fees | 13000 S. Cleveland Ave. Ft. Myers, FL 33907 | Bank Board of Directors                                 |
| Edison Bancshares, Inc.            | 13000 S. Cleveland Ave. Ft. Myers, FL 33907 | Bank Holding Co.  |

**PART B -- SECONDARY SOURCES OF INCOME**  
[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

| NAME OF BUSINESS ENTITY  | NAME OF MAJOR SOURCES OF BUSINESS' INCOME | ADDRESS OF SOURCE                              | PRINCIPAL BUSINESS ACTIVITY OF SOURCE |
|--------------------------|---|--|---------------------------------------|
| B&DofSouthwestFloridaLLC | Edison National Bank                      | 13000 S. Cleveland Ave.<br>Ft. Myers, FL 33907 | Commercial Bank                       |
|                          |   |  |                                       |

**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

13000 S. Cleveland Ave., Ft. Myers, FL 33907

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.  
**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

Please print or type your name, mailing address, agency name, and position below:

FOR OFFICE USE ONLY:

LAST NAME -- FIRST NAME -- MIDDLE NAME :  
Roepstorff Robbie Briggs

MAILING ADDRESS :  
13000 S. Cleveland Avenue

CITY : ZIP : COUNTY :  
Fort Myers 33907 Lee

NAME OF AGENCY :  
Lee County

NAME OF OFFICE OR POSITION HELD OR SOUGHT :  
Local Officer/Member of the Industrial Development Authority

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF  CANDIDATE OR  NEW EMPLOYEE OR APPOINTEE

**\*\*\*\* BOTH PARTS OF THIS SECTION MUST BE COMPLETED \*\*\*\***

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**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a") \*\*\*Continued from page 1\*\*\*

| NAME OF SOURCE OF INCOME       | SOURCE'S ADDRESS                       | DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY |
|--------------------------------|--|---|
| Sanibel-Captiva Holdings, Inc. | 2460 Palm Ridge Rd., Sanibel, FL 33957 | Wealth Management Services                              |
|                                |  |   |
|                                |  |   |

**PART B -- SECONDARY SOURCES OF INCOME**  
[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

| NAME OF BUSINESS ENTITY | NAME OF MAJOR SOURCES OF BUSINESS' INCOME | ADDRESS OF SOURCE | PRINCIPAL BUSINESS ACTIVITY OF SOURCE |
|-------------------------|---|-------------------|---------------------------------------|
|                         |   |                   |                                       |
|                         |   |                   |                                       |
|                         |   |                   |                                       |

**PART C -- REAL PROPERTY** [Land, buildings owned by the reporting person - See instructions]  
(If you have nothing to report, write "none" or "n/a")

|  |
|--|
|  |
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|  |

**FILING INSTRUCTIONS** for when and where to file this form are located at the bottom of page 2.  
**INSTRUCTIONS** on who must file this form and how to fill it out begin on page 3.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]

(If you have nothing to report, write "none" or "n/a") \*\*\*Continued on separate sheet\*\*\*

| TYPE OF INTANGIBLE    | BUSINESS ENTITY TO WHICH THE PROPERTY RELATES |
|-----------------------|---|
| Cash                  | Edison National Bank, Wells Fargo             |
| Marketable Securities | Fifth Third Bank and FNB Corp., Thrivent      |

**PART E — LIABILITIES** [Major debts - See instructions] \*\*\*Continued on separate sheet\*\*\*  
(If you have nothing to report, write "none" or "n/a")

| NAME OF CREDITOR            | ADDRESS OF CREDITOR                                       |
|-----------------------------|---|
| Edison National Bank        | 13000 S. Cleveland Ave., Ft. Myers, FL 33907              |
| First National Bankers Bank | 605 Crescent Executive Ct., Ste. 224, Lake Mary, FL 32746 |

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]  
(If you have nothing to report, write "none" or "n/a")

| NAME OF BUSINESS ENTITY                       | BUSINESS ENTITY # 1     | BUSINESS ENTITY # 2 |
|---|-------------------------|---------------------|
|   | Edison National Bank    |                     |
| ADDRESS OF BUSINESS ENTITY                    | 13000 S. Cleveland Ave. | Ft. Myers, FL 33907 |
| PRINCIPAL BUSINESS ACTIVITY                   | Commercial Banking      |                     |
| POSITION HELD WITH ENTITY                     | President and Director  |                     |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS | N/A                     |                     |
| NATURE OF MY OWNERSHIP INTEREST               | N/A                     |                     |

**PART G — TRAINING**

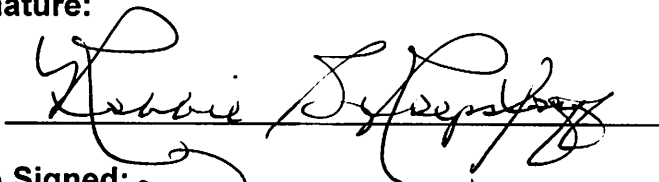
For elected municipal officers required to complete annual ethics training pursuant to section 112.3142, F.S.

I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE

**SIGNATURE OF FILER:**

Signature:



Date Signed:

June 9, 2017

**CPA or ATTORNEY SIGNATURE ONLY**

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, \_\_\_\_\_, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: \_\_\_\_\_

Date Signed: \_\_\_\_\_

**FILING INSTRUCTIONS:**

**WHAT TO FILE:**

After completing all parts of this form, **including signing and dating it**, send back only the first sheet (pages 1 and 2) for filing.

If you have nothing to report in a particular section, write "none" or "n/a" in that section(s).

**NOTE:**  
**MULTIPLE FILING UNNECESSARY:**

A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

**Facsimiles will not be accepted.**

**WHERE TO FILE:**

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location.

**Local officers/employees** file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.)

**State officers or specified state employees** file with the Commission on Ethics, P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Road, Building E, Suite 200, Tallahassee, FL 32303.

**Candidates** file this form together with their qualifying papers.

To determine what category your position falls under, see page 3 of instructions.

**WHEN TO FILE:**

**Initially**, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

**Candidates** must file at the same time they file their qualifying papers.

**Thereafter**, file by July 1 following each calendar year in which they hold their positions.

**Finally**, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does **not** relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2016.

**PART D — INTANGIBLE PERSONAL PROPERTY** [Stocks, bonds, certificates of deposit, etc. - See instructions]

(If you have nothing to report, write "none" or "n/a") \*\*\*Continued from page 3\*\*\*

| TYPE OF INTANGIBLE                    | BUSINESS ENTITY TO WHICH THE PROPERTY RELATES                     |
|---------------------------------------|---|
| Non-Marketable Securities             | Edison Bancshares, Inc. and Sanibel-Captiva Trust Co.             |
| Cash Value of Life Insurance and IRAs | Northwestern Mutual, Lincoln National, Wells Fargo, Edward Jones, |

**PART E — LIABILITIES** [Major debts - See instructions] \*\*\*Continued from page 3\*\*\*

(If you have nothing to report, write "none" or "n/a")

and John Hancock

| NAME OF CREDITOR | ADDRESS OF CREDITOR                     |
|------------------|---|
| QR Lending       | 555 Zor Shrine Place, Madison, WI 53719 |
| John Hancock     | P.O. Box 55913, Boston, MA 02205-5913   |

**PART F — INTERESTS IN SPECIFIED BUSINESSES** [Ownership or positions in certain types of businesses - See instructions]

(If you have nothing to report, write "none" or "n/a")

| NAME OF BUSINESS ENTITY                       | BUSINESS ENTITY # 1        | BUSINESS ENTITY # 2 |
|---|----------------------------|---------------------|
|   | ADDRESS OF BUSINESS ENTITY |                     |
| PRINCIPAL BUSINESS ACTIVITY                   |                            |                     |
| POSITION HELD WITH ENTITY                     |                            |                     |
| I OWN MORE THAN A 5% INTEREST IN THE BUSINESS |                            |                     |
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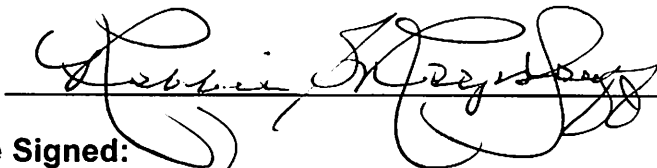
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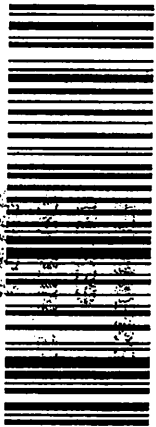
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**Edison**  
NATIONAL BANK

Post Office Box 61399  
Fort Myers, Florida 33906-1399

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*Lee County Supervisor of Elections  
PO Box ~~333~~ 2545  
Ft. Myers, FL 33902*

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