

FORM 1**STATEMENT OF
FINANCIAL INTERESTS****2017**Please print or type your name, mailing
address, agency name, and position below:**FOR OFFICE USE ONLY:**LAST NAME -- FIRST NAME -- MIDDLE NAME :
Whitehead Patty BackosMAILING ADDRESS :
20791 Tanglewood LaneCITY :
EsteroZIP :
33928COUNTY :
LeeNAME OF AGENCY :
Estero Design Review BoardNAME OF OFFICE OR POSITION HELD OR SOUGHT :
Board member Estero Design Review Board

You are not limited to the space on the lines on this form. Attach additional sheets, if necessary.

CHECK ONLY IF ☐ CANDIDATE OR ☐ NEW EMPLOYEE OR APPOINTEE****** BOTH PARTS OF THIS SECTION MUST BE COMPLETED ********DISCLOSURE PERIOD:**

THIS STATEMENT REFLECTS YOUR FINANCIAL INTERESTS FOR THE PRECEDING TAX YEAR, WHETHER BASED ON A CALENDAR YEAR OR ON A FISCAL YEAR. PLEASE STATE BELOW WHETHER THIS STATEMENT IS FOR THE PRECEDING TAX YEAR ENDING EITHER (must check one):

☒ DECEMBER 31, 2017 OR ☐ SPECIFY TAX YEAR IF OTHER THAN THE CALENDAR YEAR: _____**MANNER OF CALCULATING REPORTABLE INTERESTS:**

FILERS HAVE THE OPTION OF USING REPORTING THRESHOLDS THAT ARE ABSOLUTE DOLLAR VALUES, WHICH REQUIRES FEWER CALCULATIONS, OR USING COMPARATIVE THRESHOLDS, WHICH ARE USUALLY BASED ON PERCENTAGE VALUES (see instructions for further details). CHECK THE ONE YOU ARE USING (must check one):

☐ COMPARATIVE (PERCENTAGE) THRESHOLDS OR ☒ DOLLAR VALUE THRESHOLDS**PART A -- PRIMARY SOURCES OF INCOME** [Major sources of income to the reporting person - See instructions]

(If you have nothing to report, write "none" or "n/a")

NAME OF SOURCE OF INCOME	SOURCE'S ADDRESS	DESCRIPTION OF THE SOURCE'S PRINCIPAL BUSINESS ACTIVITY
Robert Whitehead - D'Honore Construction	383 Highlandia Dr, Baton Rouge, LA 70810	Commercial Construction Super
Patty Whitehead - FEMA Public Assistance	15271 MacGregor Blvd. Fort Myers, FL 33908	Public Assistance - Site Inspector

PART B -- SECONDARY SOURCES OF INCOME

[Major customers, clients, and other sources of income to businesses owned by the reporting person - See instructions]

(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	NAME OF MAJOR SOURCES OF BUSINESS' INCOME	ADDRESS OF SOURCE	PRINCIPAL BUSINESS ACTIVITY OF SOURCE
N/A			

PART C -- REAL PROPERTY [Land, buildings owned by the reporting person - See instructions]

(If you have nothing to report, write "none" or "n/a")

Primary Residence - 20791 Tanglewood Lane Estero, FL 33928

FILING INSTRUCTIONS for when
and where to file this form are
located at the bottom of page 2.**INSTRUCTIONS** on who must file
this form and how to fill it out
begin on page 3.

PART D — INTANGIBLE PERSONAL PROPERTY [Stocks, bonds, certificates of deposit, etc. - See instructions]
(If you have nothing to report, write "none" or "n/a")

TYPE OF INTANGIBLE	BUSINESS ENTITY TO WHICH THE PROPERTY RELATES
Edward Jones IRA and Money Market	Self
TD Ameritrade IRA and Money Market	Self

PART E — LIABILITIES [Major debts - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF CREDITOR	ADDRESS OF CREDITOR
Other than mortgage - none	

PART F — INTERESTS IN SPECIFIED BUSINESSES [Ownership or positions in certain types of businesses - See instructions]
(If you have nothing to report, write "none" or "n/a")

NAME OF BUSINESS ENTITY	BUSINESS ENTITY # 1	BUSINESS ENTITY # 2
	N/A	
ADDRESS OF BUSINESS ENTITY		
PRINCIPAL BUSINESS ACTIVITY		
POSITION HELD WITH ENTITY		
I OWN MORE THAN A 5% INTEREST IN THE BUSINESS		
NATURE OF MY OWNERSHIP INTEREST		

PART G — TRAINING

For **elected municipal officers** required to complete annual ethics training pursuant to section 112.3142, F.S.



I CERTIFY THAT I HAVE COMPLETED THE REQUIRED TRAINING.

IF ANY OF PARTS A THROUGH G ARE CONTINUED ON A SEPARATE SHEET, PLEASE CHECK HERE ☐

SIGNATURE OF FILER:

Signature:

Patty Whitehead

Date Signed:

07/01/2018

CPA or ATTORNEY SIGNATURE ONLY

If a certified public accountant licensed under Chapter 473, or attorney in good standing with the Florida Bar prepared this form for you, he or she must complete the following statement:

I, _____, prepared the CE Form 1 in accordance with Section 112.3145, Florida Statutes, and the instructions to the form. Upon my reasonable knowledge and belief, the disclosure herein is true and correct.

CPA/Attorney Signature: _____

Date Signed: _____

FILING INSTRUCTIONS:

If you were mailed the form by the Commission on Ethics or a County Supervisor of Elections for your annual disclosure filing, return the form to that location. To determine what category your position falls under, see page 3 of instructions.

Local officers/employees file with the Supervisor of Elections of the county in which they permanently reside. (If you do not permanently reside in Florida, file with the Supervisor of the county where your agency has its headquarters.) Form 1 filers who file with the Supervisor of Elections may file by mail or email. Contact your Supervisor of Elections for the mailing address or email address to use. Do not email your form to the Commission on Ethics, it will be returned.

State officers or specified state employees who file with the Commission on Ethics may file by mail or email. To file by mail, send the completed form to P.O. Drawer 15709, Tallahassee, FL 32317-5709; physical address: 325 John Knox Rd, Bldg E, Ste 200, Tallahassee, FL 32303. To file with the Commission by email, scan your completed form and any attachments as a pdf (do not use any other format) and send it to CEForm1@leg.state.fl.us. Do not file by both mail and email. Choose only one filing method. Form 6s will not be accepted via email.

Candidates file this form together with their filing papers.

MULTIPLE FILING UNNECESSARY: A candidate who files a Form 1 with a qualifying officer is not required to file with the Commission or Supervisor of Elections.

WHEN TO FILE: Initially, each local officer/employee, state officer, and specified state employee must file **within 30 days** of the date of his or her appointment or of the beginning of employment. Appointees who must be confirmed by the Senate must file prior to confirmation, even if that is less than 30 days from the date of their appointment.

Candidates must file at the same time they file their qualifying papers.

Thereafter, file by July 1 following each calendar year in which they hold their positions.

Finally, file a final disclosure form (Form 1F) within 60 days of leaving office or employment. Filing a CE Form 1F (Final Statement of Financial Interests) does not relieve the filer of filing a CE Form 1 if the filer was in his or her position on December 31, 2017.



My Account: Overview

Patty Whitehead

Trading Upgrades on TD Ameritrade Mobile New post
App enhancements make stock and options trades easier than ever

Combined Accounts

Link/Add Acct

Balances

Combined value

\$49.86 (0.09%)

Positions

Top 8 holdings

Biggest 8 movers

MFOCX

\$18.55

-0.10 (0.54%)

SLMCX

\$72.15

-0.66 (0.92%)

DODIX

\$13.89

0.01 (0.07%)

MGA

\$44.74

-0.97 (2.13%)

CAT

\$104.20

-0.05 (0.05%)

DBIRX

\$10.41

0.01 (0.10%)

VOD

\$28.68

-0.10 (0.38%)

VFINX

\$225.13

0.07 (0.03%)

8 of 11 [See all](#)

More investing power,
fewer clicks.

Fuel your goals with recurring deposits.

SET UP RECURRING DEPOSITS ▶

Market Snapshot

**UPDATE: Stock market slides as
Nasdaq sinks more than 1%**

MarketWatch

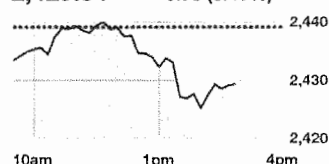
2:14 pm ET

By Sue Chang, MarketWatch, Ryan
Vlastelica Senate Republicans delay health
care vote U.S. stocks deepened losses
Tuesday afternoon as Senate Republicans
delayed a vote on health care... [Read more](#)

S&P 500

2,429.34

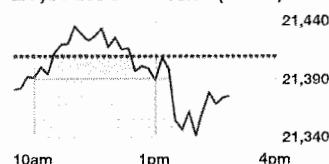
9.73 (0.40%)



Dow Jones Industrials

21,375.90

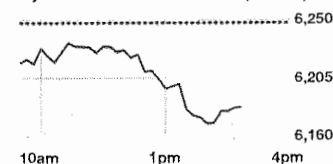
33.65 (0.16%)



NASDAQ Composite

6,181.86

65.2821 (1.04%)



News

Watch Lists

Calendar

Earnings

[Dividends](#)[Ratings changes](#)[Splits](#)[Equity IPOs](#)[Economic events](#)**Select**

None selected

8 Earnings

[Go to calendar](#)**Tuesday, June 27, 2017**

JUNE 2017						
S	M	T	W	T	F	S
28	29	30	31	1	2	3
	(4)	(14)	(22)	(28)	(7)	
4	5	6	7	8	9	10
	(8)	(31)	(21)	(25)	(8)	
11	12	13	14	15	16	17
	(9)	(16)	(17)	(8)	(3)	
18	19	20	21	22	23	24
	(3)	(15)	(5)	(19)	(3)	
25	26	27*	28	29	30	1
	(7)	(8)	(15)	(25)	(1)	
2	3	4	5	6	7	8
	(3)		(6)	(6)	(1)	

*Today, Tuesday, June 27

Symbol	Estimate (E) or Actual (A)	Previous quarter change	Estimate range	Date confirmed
INFO	\$0.52 A	13.04%	\$0.49 to \$0.55	Yes
DRI	\$1.18 A	-10.61%	\$1.13 to \$1.19	Yes
FDS	\$1.85 A	2.21%	\$1.82 to \$1.86	Yes
CJREF	\$0.2629 A	169.23%	\$0.2554 to \$0.2854	Yes
KBH	\$0.262 E	74.67%	\$0.24 to \$0.29	Yes
AVAV	\$1.03 E	--	\$0.97 to \$1.24	Yes
CAMP	\$0.27 E	-3.57%	\$0.248 to \$0.30	Yes
CSV	--	--	--	Yes

Edward Jones Account Access – Holdings for Joint-1 (As of 06/27/2017)

Summary for Joint-1

Cash
Stocks

Value of holdings:
Current account value:
Account value one year ago:

Cash		
Description	Current Yield / Rate	Current
CASH		

Stocks									
Description	Symbol	Asset Category	Research Opinion	Shares	Price/ Share	Today's \$ Change	Today's % Change	Today's Value Change	Estimated Current Value
AT&T INC	T	Growth & Income	Hold						5
WAL-MART STORES INC	WMT	Growth & Income	Hold						
Total:									

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Total Holdings Value: \$

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Edward Jones Account Access – Holdings for Trad IRA-1 (As of 06/27/2017)

Summary for Trad IRA-1

Cash

Stocks

Exchange-Traded & Closed End Funds

Bonds & CDs -- Fixed Income

Value of holdings:

Current account value:

Account value one year ago:

Cash

Description	Current Yield / Rate	Current
CASH	---	

Stocks

Description	Symbol	Asset Category	Research Opinion	Shares	Price/ Share	Today's \$ Change	Today's % Change	Today's Value Change	Estimated Current Value
AT&T INC	T	Growth & Income	Hold						
BCE INC	BCE	Growth & Income	Hold						
CSX CORP	CSX	Growth & Income	Buy						
Total:									

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Edward Jones Account Access – Holdings for Trad IRA-1 (As of 06/27/2017)

Exchange-Traded & Closed End Funds								
Description	Symbol	Asset Category	Shares	Price/Share	Today's \$ Change	Today's % Change	Today's Value Change	Estimated Current Value
POWERSHARES EXCHANGE-TRADED FD WATER RESOURCES PORT	PHO	Growth						
VANECK VECTORS GLOBAL ALTERNATIVE ENERGY ETF	GEX	Growth						

Bonds & CDs -- Fixed Income					
Name	Type	Maturity Date	Maturity Value	Rate	Value
CONOCOPHILLIPS NOTE	Corporate	02/01/2039	\$6,000.00	6.500%	
BEXAR COUNTY TEXAS HOSPITAL DIST CTFS OBLIG BUILD AMER BDS	Municipal-Taxable	02/15/2039	\$5,000.00	6.904%	
Total:			\$11,000.00		

Total Holdings Value: \$35,002.73

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